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BARBADOS[®]

TOURISM MARKETING INC.
3RD QUARTER
STATISTICAL REPORT

RESEARCH DEPARTMENT

OVERVIEW

Overview

During the third quarter of 2018, 143,393 visitors visited the shores of Barbados. This represented a 1.5% increase or an increase of 2,174 visitors over the same period for 2017. Year to date arrivals totaled 501,383 an increase of 2.7% when compared to the same period of 2017.

Cruise

Overall, the Bridgetown Port welcomed 61,554 cruise arrivals during the period July to September 2018, up from the 42,067 cruise arrivals recorded during the corresponding period of 2017; an increase of 46.3%. Year to date cruise arrivals totaled 449,189 a decrease of 2.9% over 2017 of the same period.

There was a decrease in the number of cruise ship calls to Barbados when compared with the corresponding period of 2017. Cruise calls decreased from 327 calls during 2017 to 296 calls during 2018.

Market Share

The **United States** came out on top as the number one producing market and accounted for 32.7% of traffic to Barbados, which was an increase of 7.8% when compared with the Q3 of 2017. The **United Kingdom** followed in second position (28.6%) registering a decrease of 3.5% compared to the corresponding period for 2017.

TOP COUNTRY



The **Caribbean** has shown a decline, with an overall decrease of 1.1% and accounted for 24.1% of business. Trinidad and Tobago recorded a decrease of 12.1% whilst the other Caribbean territories showed increases of 4.7% when compared with Q3 2017.

Canada accounted for 7.6% of overall business, a 2.1% increase when compared with Q3 2017.

The **European** market contributed 4% of business for the reporting period; this represented an increase of 6.3%. Germany recorded a 2.3% decrease in visitor flows, while the other countries of the European region experienced a 8.9% increase in arrivals.

The **Central & South American** market declined this quarter (-8.6%) and accounted for 1.4% of overall traffic.

Purpose of Visit

Pleasure (71.9%) recorded the largest purpose visit for visitors to Barbados for Q3 2018, followed by visiting friends & relatives (VFR) (6.7%) and business (6.4%). During the period under review, visitors who travelled for pleasure grew by 0.2% while VFR and business traffic increased and decreased by 12.8% and 5.3%, respectively.



Pleasure

71.9%

Accommodation

Staying with friends (23.5%) was the most popular accommodation type used by visitors to Barbados. A 59.8% increase was registered when compared to the same period for 2017. All-inclusive hotels (16%) saw an increase of 30.7% whilst luxury (14.4%) and hotels with over 100 rooms (13.1%) recorded an increase and a decrease of 0.7% and 3.3% respectively.

Length of Stay

Most visitors stayed on island 7 – 10 days accounting for 30.5% of business. This was a 1% increase from this segment of visitors when compared with Q3 2017. Approximately 21% of visitors stayed for 4 – 6 days recording an increase of 7.7% when compared with the previous year. Visitors who stayed 11 – 14 days represented 15.8% of the share, which was a decrease of 3.8% over the same period of the previous year.

Age

Visitors in the 46 – 55 and over category generated 20% of business, which represented a growth of 4.4%. The 26 – 35 age grouping had a share of 18.7% (0.8% increase) followed closely by the 36 - 45 age grouping which accounted for 17.2% of business and increased by 2.1% when compared with Q3 2017.

EXPENDITURE

Overview

According to the Caribbean Tourism Organization (CTO), total visitor expenditure on island grew from US\$189.9 million during Q2 2017 to US\$189.2 million during Q3 2018. This was achieved by a 0.2 percent increase in average daily spend and a 1.6% increase in visitor arrivals .

Visitors from the **UK** contributed 37.8 percent of the overall total expenditure with US\$71.7 million, a decrease of US\$8.4 million compared to Q3 2017. Total expenditure by visitors from the **USA** (33%) and **Caribbean** (14.1%) followed with US\$62.6 million and US\$26.8 million respectively. These top three generating markets accounted for 84.9 percent of the overall expenditure, and subsequently recorded an increase and decreases of -10.6% (**United Kingdom**), +21.5% (**United States**) and -4.9% (**Caribbean**).

Total spend by visitors from the **Canada** and **Europe** accounted for 6.8% and 3.9% of the overall expenditure with US\$12.9 million and US\$7.4 million respectively. On island spend by travellers in the category '**Other**' countries, which include Latin America, Asia and Africa contributed 4.4 percent to total expenditure with an estimated US\$8.3 million; an 11.1% increase was recorded.

Average Daily Spend

During the period July to September 2018, there was an increase in average daily expenditure with an estimated US\$138.51, an increase of 0.2% or US\$0.29 when compared to the US\$138.22 estimated for the corresponding period of 2017. All markets, with the exception of the USA and "Other", recorded decreases in average daily spend, with visitors from the USA leading with a 19.4% increase.

Visitors from the United States spent the most on average, US\$161.88, which was a decrease of US\$26.30 when compared to Q3 2017. Visitors from the United Kingdom spent the second highest on average with US\$149.82; however these visitors spent US\$15.99 less when compared to Q3 2017. "Other" followed with an average spend of US\$138.11 which was an increase of 11.4% when compared to the same time period of the previous year.

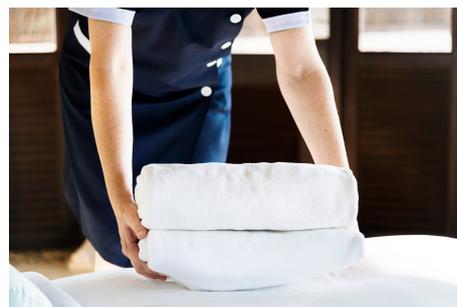
Spending Habits

During the period July to September 2018, the largest share of visitor's spend, 50.1%, went to accommodation, as visitors spent an average US\$69.39; an increase of 3.1% or US\$2.08 over Q3 2017. Food and beverage outside of the accommodation establishment followed with 27.1 percent (US\$37.54), a decrease of 0.2% or US\$0.06.

Transportation and other spending accounted for 7.2 percent and 5.7% of the total average spend followed by entertainment/recreation (3.9%), other shopping (3.4%) and souvenirs (2.6%).

Accommodation

+3.1%



Spending by Types of Accommodation

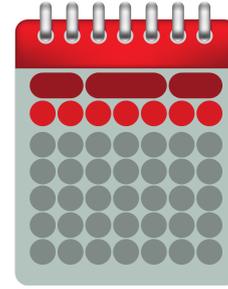
Visitors using 'All-inclusive' had the largest average visitor daily spend of US \$290.19, an increase of 12.9% or US\$33.11 over Q3 2017. Whereas the lowest visitor spend was those who stayed with friends/relatives US\$79.19.

Visitors using 'Other Hotel', (a category which includes the vast majority of hotel accommodation with the exception of all-inclusive properties) were the second highest daily spenders with US\$215.59, a slight decrease of US\$1.68.

Visitors who stayed in 'Apartment' accommodation followed with average daily spent of US\$154.47; however, these visitors spent US\$26.05 more when compared to Q3 2017.

The remaining types of accommodation all experienced declines.

7-10 days
34.4%



Origin

Quarter three of 2018 recorded a 3.5% decrease in visitor arrivals when compared to the same period for 2017.

This represented a total of 1,511 less visitors from this market; whilst contributing 28.6% to the overall tourist count.

Greater London, Surrey, Kent and Essex generated most of the business from this market during the 3rd quarter of 2018 contributing 19.6%, 7% and 5% respectively.

Purpose of Visit

The 3rd Quarter of 2018 saw 84.4% of UK visitors travelling to the destination for the main purpose of pleasure, showing a slight 1.7% decline over the previous quarter. Travellers Visiting Friends and Relatives (VFR) (4.5%) recorded a 36% increase over Q3 2017, and those travelling for Business accounted for 2% of business; with a relatively high falloff of 54.7% compared with the corresponding quarter for 2017.

Age

The majority of visitors from this market were among the 46 – 55 age category, contributing 23.2% of business; a 4.3% decline over the corresponding period for 2017. Visitors 56 - 65 years of age (13.9%) who travelled to the destination show a marginal decline, and the traveller between the ages of 36 and 45 (13.2%) also showed a 5% loss in business in contrast to the previous quarter of 2017.

Expenditure

The average daily expenditure for visitors travelling from this market for Q3 2018 was US \$149.82 compared with US \$165.81 for the same quarter of 2017. This represents a 9.6% decline in spend. Of this total, 52.3% was spent on accommodation, whilst 30.4% was attributed to meals and drinks.

Total expenditure from this market for Q3 reached an estimated US \$71,757,000 which accounts for a 10.6% reduction in spend when compared with Q 3 2017.



Accommodation

The All Inclusive segment (20.2%) generated the most business from this market during the 3rd quarter of 2018, recording a 2.4% increase. Luxury accommodation (19.7%) was the second highest contributor, but registered a 6.8% decline in business when compared with the previous period for 2017. Visitors who stayed with Friends registered comparable success accounting for 15.2% of business, an increase of 79.7%.

Length of Stay

During the quarter in review the greater proportion of UK travellers stayed on island for approximately 7 – 10 days (34.4%), a decline of 6% compared with the same period for 2018. Visitors staying 11 – 14 days (33.4%) however, recorded a slight 1.7% increase; whilst 10% of visitors staying between 15 and 21 days registered a 1.6% decrease.

UNITED STATES

Origin

The North East/Mid-Atlantic region continued its trend as the top performer for the third quarter of 2018. The state of New York accounted for 30.1% of business, recording a decrease of 4.7% of visitors when compared to the same period last year. The South-East state Florida (13.2%) was the second highest contributor from the USA market; however, this state experienced an increase of 21.8%.



New York
30.1%



Florida
13.2%

Purpose of Visit

Of the total US travellers, 76.4% came to Barbados for the purpose of pleasure. This represented an increase of 6.8% when compared with the same period for 2017. Visiting Friends & Relatives (VFR) traffic contributed 8.2%, a increase of 11.8%. Business (3.6%) experienced an increase of 3.4% when compared with Q3 2017.

Accommodation

Staying with friends was the preferred choice of accommodation from this market, for the 3rd Quarter. Approximately 24.8% of visitors opted for this type of accommodation, with a 60.8% increase in business over the previous year. All-inclusive hotels (23.8%) had an increase of 77.4% whilst luxury (16.8%) showed a 13.2% increase over Q3 2017.

Length of Stay

During the third quarter 2018, the majority of US travellers stayed an average of 7 – 10 days (36.1%), an increase of 9.1% over Q3 2017. The 4 – 6 grouping registered 31.4% percentage share, a 14.6% improvement over Q3 2017. One day and the 11-14 day category saw an increase of 27.8% and a decrease 10.5% which accounted for 8.1% and 7.9% of this market share's business.



7-10 days
36.1%

Age

The 26 - 35 grouping accounted for 20.7% of business, an increase of 13.3% when compared with Q3 2017. The 46-55 grouping had a 19.9% share with an increase of 12.3%. The age categories 36 - 45 and 56 – 65 followed with 18.3% and 15.2% percentage share, respectively. There was also an increase in persons in these categories (+10.5% and +10.9%, respectively).

Expenditure

This quarter the USA expended US\$62.6 million which accounted for 33% of the share, which represented an increase of 21.5% when compared to Q3 of 2017. The average daily spend for this market was US\$161.88, this represented an increase of 19.4% when compared to 2017. Of the total daily spend, accommodation accounted for 50.4%, meals & drinks (24.7%) was the second highest category followed by transportation (7.7%).

CARIBBEAN

Origin

The top producing Caribbean country for the third quarter of 2018 was Trinidad and Tobago; which contributed 30.7% of overall business from this market. This represented a decrease of 12.1% when compared with Q3 2017. Guyana (12.8%) was the second highest producer, followed by St. Vincent (10%), these territories recorded increases of 5.6% and 4.3% respectively.

Trinidad & Tobago
30.7%



Guyana
12.8%

St. Vincent & the Grenadines
10%



St. Lucia
8.5%



Length of Stay

The majority of Caribbean visitors stayed between 4 and 6 days representing a 25.9% share and a decrease of 1.5% when compared with Q3 2017. Approximately (17.4%) of the overall count stayed 2-3 days which was an increase of 9.1% over the same period last year. Those visitors who opted to stay for 7-10 day accounted for 17.1% of the share, which represented a 2% decrease. The 1 day traveller accounted for 15.8% of the share and registered an increase of 10.1%.

Age

Travellers between the ages of 26 – 35 and 36 - 45 accounted for 22.1% and 19.8% of business from this market, which represented a decrease of 4.2% and an increase of 0.6% respectively. The 46 – 55 (16.4%) and 18 – 25 (13.6%) categories recorded increases of 5.7% and 2.1% respectively.

Expenditure

For Q3 2018, the Caribbean visitors spent approximately US\$26.8 million capturing 14.1% of the total expenditure, which represented a decrease of 4.9% when compared to the same period of 2017.

The average daily spend for this market was US\$122.32, which represented a decrease of 7% when compared to the same period of 2017. Accommodation accounted for 42.5% of this market's total daily spend, meals & drinks followed with 23.8% while transportation (11.3%) and other spending (8.6%) captured the third and fourth spots respectively.

Purpose of Visit

The main purpose of visit for Caribbean travellers was for pleasure. This segment accounted for 51.9% of traffic, representing a decrease of 8.9% over 2017's figures. Business travellers increased (5.6%) for the Q3 2018 with a 15.5% share. The VFR segment captured the third largest share (7.1%) but experienced a rise of 5.5%.

Accommodation

Most of these regional travellers stayed with friends accounting for 32.6% of business, registering a decrease of 5.6%. The hotels with over 100 rooms contributed 16.5%, with 1.6% more visitors. Villa stays (11.6%) showed a decrease of 8.1%.

Origin

For the quarter under review the Canadian market recorded a 2.1% increase over Q3 2017. This represents a total of 227 more tourists.

Ontario was the best performing province from this market for the 3rd quarter of 2018 accounting for 63% of traffic. During this quarter, the Toronto area contributed 22.1% of business. The second highest performing province for the reporting period was Quebec (10.9%); whilst the province of Alberta contributed 5.6% of business for the quarter.

Purpose of Visit

Canadians travelling to Barbados for pleasure accounted for 75.9% of business during Q3 2018. This yielded 3.1% growth when compared with the corresponding quarter for 2017.

VFR traffic accounted for 9.4% of the overall count, a 2.2% fall off; whilst the Business traveller (4%) registered a 15.8% decrease when compared with Q3 2017.



LEISURE
76%

Accommodation

During this quarter, the majority of visitors from this market opted to stay with Friends, accounting for 29.9% of business. This represented an 89.3% increase compared with the same period for last year. Of the Canadian business, 13% stayed in Villas, recording a decline of 15.7% over Q3 2017.

Approximately 12% of Canadian visitors opted to stay in All Inclusive properties and hotels with over 100 rooms, recording increases of 26.1% and 1.5% respectively.

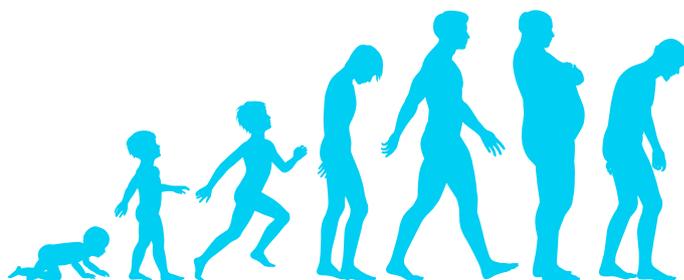
Length of Stay

Forty percent of Canadian travellers stayed in the destination for 7 – 10 days, an increase of 1.6% when compared with the corresponding quarter for 2017. Stays of 4 – 6 days (17.1%) and 11 – 14 days (13.8%) registered an increase of 7.5% and a loss of 1% respectively.

Age

Canadians travelling to Barbados between 46 and 55 years of age (20.4%) accounted for the majority of business, with a rise of 8.5% from this demographic compared with Q3 2017.

Visitors within the 26 – 35 age grouping (17.2%) showed a marginal increase of 0.2%, whilst those visitors between 36 and 45 years of age contributed 16% of business and registered a 4.5% decline over Q3 2018.



46 - 55
20.4%

Expenditure

The average daily expenditure by visitors travelling from this market for Q 3 2018 was US \$115.19 compared with US \$118.41 for the same quarter of 2017. This represents a 2.7% decrease in spend. Of this total, 48.2% was spent on accommodation, whilst 29.3% was attributed to meals and drinks.

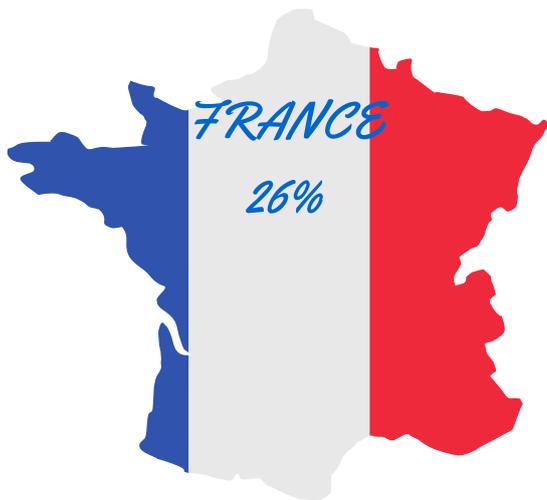
Total expenditure from this market for Q 3 reached an estimated US \$12,909,000 which accounts for 3.2% less spend when compared with Q 3 2017.

EUROPE

Origin

For the quarter in review the European market recorded a 6.3% increase over Q3 2017. This corresponded to a total of 335 more tourists.

During this quarter, France outperformed Germany to become the top producer for Barbados with 25.8% of visitors; registering a 14.7% increase. Germany (21.7%) was the second highest performer but recorded a decline in visits of 2.3%. Of the Tier 1 countries within this region, Italy pulled the rear contributing 12.2% of business and registering a substantial rise of 34.4%.



Purpose of Visit

The majority of Europeans continue to travel to Barbados for the main purpose of Pleasure. For this quarter in review 75.2% of visitors travelled for this purpose, recording a 4.1% increase over the corresponding quarter. The Business (6.4%) and VFR (4.2%) segments both registered increases of 15.3% and 86.8% respectively.

Accommodation

Luxury accommodation was the preferred choice for European travellers accounting for 17% of business from this market. This represented a decline of 1.6%. Villas (15.7%) and hotels with over 100 rooms (15.4%) picked up a large proportion of business, experiencing increases of 3.6% and 15.6% respectively. Visitors opting to stay with Friends contributed 13.7% of the overall count, with a generous increase of 58% when compared with the corresponding quarter for 2017.



LUXURY

17%

Length of Stay

The distribution pattern of European stays for this reporting quarter is similar to that of previous quarters, with 26.1% of tourists staying in the destination for 7 – 10 days; an increase of 4.1% compared with Q3 2017. Visitors staying 4 – 6 days contributed 18.4% of business during this quarter with an increase of 22.9%. Of the overall traffic, 17.3% opted to stay 11 – 14 days, realizing growth of 12.7% in contrast with the same quarter for the previous year.

Age

Europeans travelling to this destination between the ages of 26 and 35 years accounted for 22.6% of business during this quarter. This represented a 13.7% rise in visitors compared with the corresponding quarter for 2017. There was a slight difference in share between the 46 – 55 (19.7%) and the 36 – 45 (18.9%) age groupings, recording increases of 3.7% and 4.3% respectively, when compared with Q3 for 2017.

Expenditure

The average daily expenditure by visitors travelling from this market for Q 3 2018 was US \$123.28 compared with US \$135.77 for the same quarter of 2017. This represents a 9.2% decrease in spend. Of this total, 47.6% was spent on accommodation, whilst 29% was attributed to meals and drinks. Total expenditure from this market for Q 3 reached an estimated US \$7,410,000 which registered a 10.9% decline when compared with Q 3 2017.

CENTRAL & SOUTH AMERICA

Origin

Panama emerged as the top producer from the Central & South American Market. For the third quarter of 2018, approximately 17.1% of all visitors from this market originated from the country of Panama and registered a 31.8% increase in visitors' arrivals when compared to the corresponding period for last year. Venezuela was the second highest contributor with 12.9% of arrivals; a decline of 28.1% when compared to previous year's third quarter. Mexico captured the third highest spot for this region with 10.8% of the share which represented an increase of 84.9%.

Panama
17.1%



Venezuela
12.9%

Mexico
10.8%



Accommodation

In Q3 visitors from this market had a preference for hotels with over 100 rooms. This type of accommodation contributed 23.1% of overall business but fell by 3.9%. Staying with friends (12.4%) and luxury stays (11.8%) recorded an increase of 53.7% and a decrease of 35.2% respectively.

Length of Stay

This region saw most of visitors staying 4-6 days (28.1%), registering a decrease of 5.8% when compared with Q3 2017. There was an increase in visitors staying for 7 – 10 days (23.1%), registering a 19.9% decrease. The 2 - 3 day (14.8%) and 1 day (12.9%) categories saw a decrease in traffic of 6.5% and an increase of 1.9% respectively.



4-6 days
28.1%

Age

Visitor arrivals from this market between the ages of 36 – 45 years (24.5%) were the highest producers for this reporting period. This demographic decreased by 7.1% when compared with Q3 2017. The 26 – 35 grouping (23.6%) and the 46 – 55 grouping (17.9%) recorded decreases of 18.2% and 7.8%, respectively.

Purpose of Visit

Most visitors from this market travelled for the purpose of pleasure (51.1%). The number of visitors in this segment decreased by 14.9% when compared with Q3 2017. The business market contributed 15.4% registering a decrease of 13%. Conference traffic represented 7.7% of the share and experienced a decrease of 4.2%.

APPENDIX

CHART 1

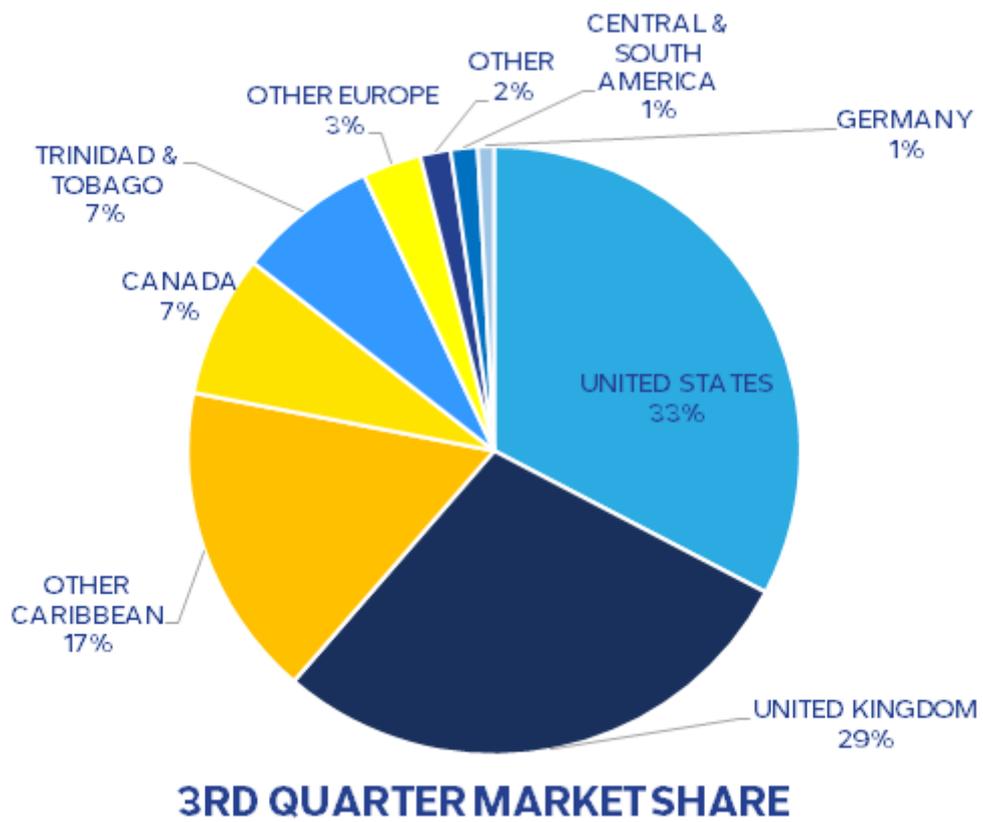


TABLE I

MAJOR MARKETS	JULY					AUGUST					SEPTEMBER				
	2016	2017	2018	AB CHG	% CHG	2016	2017	2018	AB CHG	% CHG	2016	2017	2018	AB CHG	% CHG
UNITED STATES	18694	18474	18699	225	1.2	11994	15995	16228	233	1.5	9682	9004	11949	2945	32.7
CANADA	4208	4329	4278	-51	-1.2	3284	3796	3814	18	0.5	2786	2481	2741	260	10.5
UNITED KINGDOM	16197	15836	16660	824	5.2	14369	13980	14200	220	1.6	12108	12766	10211	-2555	-20.0
GERMANY	410	407	513	106	26.0	591	440	349	-91	-20.7	515	413	369	-44	-10.7
OTHER EUROPE	1980	1688	1994	306	18.1	1634	1477	1563	86	5.8	984	917	889	-28	-3.1
TRINIDAD & TOBAGO	4596	3982	3308	-674	-16.9	4183	5500	4999	-501	-9.1	2509	2600	2317	-283	-10.9
OTHER CARIBBEAN	8434	8491	8626	135	1.6	7110	9308	9401	93	1.0	5835	5090	5946	856	16.8
CENTRAL & SOUTH AMERICA	1443	962	708	-254	-26.4	1058	727	652	-75	-10.3	647	542	679	137	25.3
OTHER	710	692	840	148	21.4	588	719	795	76	10.6	475	603	665	62	10.3
TOTAL ARRIVALS	56672	54861	55626	765	1.4	44811	51942	52001	59	0.1	35541	34416	35766	1350	3.9
TOTAL CRUISE PASSENGERS	17580	13760	18280	4520	32.8	20653	19558	21026	1468	7.5	16134	8749	22248	13499	154.3
TOTAL CRUISE CALLS	11	6	6	0	0.0	9	7	7	0	0.0	6	4	8	4	100.0

MAJOR MARKETS	JULY - SEPTEMBER					JANUARY - SEPTEMBER				
	2016	2017	2018	AB CHG	% CHG	2016	2017	2018	AB CHG	% CHG
UNITED STATES	40370	43473	46876	3403	7.8	124000	142080	154093	12013	8.5
CANADA	10278	10606	10833	227	2.1	56207	62356	64207	1851	3.0
UNITED KINGDOM	42674	42582	41071	-1511	-3.5	157614	158589	160475	1886	1.2
GERMANY	1516	1260	1231	-29	-2.3	8030	7369	6923	-446	-6.1
OTHER EUROPE	4598	4082	4446	364	8.9	17034	17962	17767	-195	-1.1
TRINIDAD & TOBAGO	11288	12082	10624	-1458	-12.1	26619	28392	25538	-2854	-10.1
OTHER CARIBBEAN	21379	22889	23973	1084	4.7	53385	56208	58354	2146	3.8
CENTRAL & SOUTH AMERICA	3148	2231	2039	-192	-8.6	9006	7760	5860	-1900	-24.5
OTHER	1773	2014	2300	286	14.2	6082	7352	8166	814	11.1
TOTAL ARRIVALS	137024	141219	143393	2174	1.5	457977	488068	501383	13315	2.7
TOTAL CRUISE PASSENGERS	54367	42067	61554	19487	46.3	394410	462601	449189	-13412	-2.9
TOTAL CRUISE CALLS	26	17	21	4	23.5	277	327	296	-31	-9.5

TABLE 2

VISITOR DEMOGRAPHICS			
CHARACTERISTICS	TOTAL		
	JUL-SEP	%	%Δ
AGE GROUPS	143393	100.0	1.5
0-12	11011	7.7	-1.5
13-17	7861	5.5	-2.2
18-25	14822	10.3	-1.8
26-35	26801	18.7	0.8
36-45	24648	17.2	2.1
46-55	28701	20.0	4.4
56-65	18807	13.1	3.3
66+	10718	7.5	2.8
NOT STATED	24	0.0	-44.2
LENGTH OF STAY	143393	100.0	1.5
1 DAY	13431	9.4	3.3
2-3 DAYS	12447	8.7	4.6
4-6 DAYS	30101	21.0	7.7
7-10 DAYS	43753	30.5	1.0
11-14 DAYS	22713	15.8	-3.8
15-21 DAYS	9881	6.9	-2.2
22+ DAYS	9746	6.8	-2.7
NOT STATED	1321	0.9	2.1
PURPOSE OF VISIT	143393	100.0	1.5
BUSINESS	9150	6.4	-5.3
CONFERENCE/ CONVENTION/ MEETING	2330	1.6	5.9
CREW	6346	4.4	4.2
GETTING MARRIED	0	0.0	-100.0
ATTENDING GRADUATION	2	0.0	-50.0
HONEYMOON	2180	1.5	9.9
INTRANSIT PASSENGER	2461	1.7	-2.6
MEDICAL ATTENTION	401	0.3	25.3
OTHER PURPOSE	3015	2.1	-8.2
PLEASURE/ HOLIDAY/ VACATION	103113	71.9	0.2
STUDENT	1425	1.0	8.1
SPECIAL EVENTS	1	0.0	-96.2
SPORTS	2498	1.7	100.8
VISIT FRIENDS/ RELATIVES	9605	6.7	12.8
ATTENDING A WEDDING	866	0.6	-20.7
ACCOMMODATION	143393	100.0	1.5
50-100 ROOMS	4294	3.0	-22.3
ALL INCLUSIVE	22893	16.0	30.7
APARTMENTS	2999	2.1	-2.5
CONDO	516	0.4	2.6
CRUISE	29	0.0	383.3
FRIENDS	33728	23.5	59.8
GUEST HOUSES	2503	1.7	162.1
HOUSE	474	0.3	-52.0
INTIMATE	8836	6.2	4.2
LUXURY	20658	14.4	0.7
NOT STATED	3117	2.2	-83.2
OTHER	4628	3.2	45.2
OVER 100 ROOMS	18790	13.1	-3.3
UNDER 50 RMS	3187	2.2	-1.4
VILLA	16741	11.7	-7.5
YACHT	0	0.0	-100.0

TABLE 3

DAILY EXPENDITURE PER VISITORS BY COUNTRY OF RESIDENCE (US\$)														
JULY - SEPTEMBER														
	United States		Canada		United Kingdom		Other Europe		C'bean		Other		Total	
	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018
Accommodation	68.61	81.59	54.23	55.52	82.08	78.36	71.41	58.68	54.48	51.99	46.14	58.70	67.31	69.39
Meals & Drinks	32.54	39.98	34.10	33.75	52.89	45.55	34.89	35.75	33.82	29.11	24.56	37.84	37.60	37.54
Transportation	10.03	12.46	8.88	8.87	8.62	8.09	14.53	9.37	14.34	13.82	15.01	10.36	9.95	9.97
Entertainment/ Recreation	5.42	6.96	4.97	4.95	4.64	4.64	4.48	5.79	5.40	4.77	6.95	8.56	4.98	5.40
Souvenirs	4.20	4.69	4.50	3.00	3.48	3.00	2.99	3.45	5.13	3.91	6.33	3.45	4.01	3.60
Shopping	4.61	5.99	4.97	2.53	5.47	3.60	5.43	4.81	9.21	8.20	14.88	6.35	5.53	4.71
Other Spending	9.90	10.04	6.75	6.80	8.46	6.44	2.17	5.42	9.21	10.52	10.05	12.98	8.85	7.89
Total	135.58	161.88	118.41	115.19	165.81	149.82	135.77	123.28	131.59	122.32	124.03	138.11	138.22	138.51

TABLE 4

AVERAGE DAILY EXPENDITURE BY TYPE OF ACCOMMODATION (US\$)																		
JULY - SEPTEMBER																		
	All-Inclusive Hotel		Other Hotel		Guest House		Friend/Relative		Apartment		Villa		Condo		Other		Total	
	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018
Accommodation	133.9	153.5	114.7	116.4	86.47	50.72	5.95	9.82	61.00	77.54	77.71	67.72	87.56	69.89	35.23	32.14	67.31	69.39
Meals & Drinks	78.92	86.19	54.75	54.98	35.95	25.42	22.71	26.93	28.38	35.53	39.44	32.52	36.45	34.74	23.27	13.89	37.60	37.54
Transportation	12.85	14.51	15.64	15.95	16.45	15.25	8.54	10.77	13.10	13.90	11.65	10.84	17.77	13.47	6.26	10.79	9.95	9.97
Entertainment/ Recreation	5.91	8.42	6.74	6.68	5.93	4.48	6.01	8.47	6.55	9.11	7.49	7.88	11.72	4.58	3.01	6.9	4.98	5.40
Souvenirs	6.17	7.84	6.08	4.1	5.43	3.99	4.93	4.91	3.60	3.55	3.16	4.22	9.16	1.35	1.63	3.81	4.01	3.60
Shopping	8.23	6.09	5.87	7.11	7.46	8.84	6.89	8.16	6.16	5.72	11.32	5.35	9.53	4.04	5.70	3.33	5.53	4.71
Other Spending	11.05	13.64	13.69	10.13	11.87	12.35	8.29	10.14	9.76	9.27	15.64	12.25	10.99	6.73	6.26	8.57	8.85	7.89
Total	257.08	290.19	217.27	215.59	169.55	121.06	63.25	79.19	128.42	154.47	166.41	140.79	183.17	134.67	81.36	79.36	138.22	138.51

TABLES 5

TOTAL VISITOR EXPENDITURE BY COUNTRY OF RESIDENCE								
JULY - SEPTEMBER								
	Arrivals ('000)		Length of Stay (Days)		*Weighted Average Daily Expenditure Visitors (US\$)		Total Expenditure ('000 US\$)	
	2017	2018	2017	2018	2017	2018	2017	2018
United States	43.4	46.9	8.8	8.3	135.58	161.88	51,600	62,694
Canada	10.6	10.8	10.6	10.4	118.41	115.19	13,338	12,909
United Kingdom	41.9	40.5	11.5	11.8	165.81	149.82	80,240	71,757
Other Europe	6	6.2	10.3	9.7	135.77	123.28	8,315	7,410
Caribbean	32.6	32.2	6.6	6.8	131.59	122.32	28,261	26,871
Other	6.7	6.8	9.1	8.9	124.03	138.11	7,507	8,343
Total	141.1	143.4	9.7	9.6	138.22	138.51	189,261	189,985

TABLE 6

UK ARRIVALS BY COUNTY 2017 AND 2018 COMPARED

COUNTIES	Jan-17	Jan-18	Feb-17	Feb-18	Mar-17	Mar-18	Apr-17	Apr-18	May-17	May-18	Jun-17	Jun-18	Jul-17	Jul-18	Aug-17	Aug-18	Sep-17	Sep-18	YTD 17	YTD 18	AB CHG	% CHG
ANTRIM	34	33	27	39	16	23	21	20	30	32	35	16	59	19	14	20	18	205	272	67	32.7	
ARMAGH	2	1	4	0	8	3	2	4	0	6	2	6	8	3	2	0	0	28	25	-3	-10.7	
AVON	148	101	159	210	127	112	148	104	85	132	35	125	91	211	64	113	67	117	924	1225	301	32.6
BEDFORDSHIRE	134	116	151	183	151	178	118	180	116	198	77	118	116	179	62	176	59	106	984	1434	450	45.7
BERKSHIRE	427	334	516	557	427	567	353	421	229	459	163	362	216	516	259	456	153	311	2743	3983	1240	45.2
BUCKINGHAMSHIRE	255	252	388	418	256	363	202	331	149	284	141	194	167	280	155	308	114	178	1827	2608	781	42.7
CAMBRIDGESHIRE	188	125	166	235	132	199	102	188	91	140	77	138	88	182	47	140	54	92	945	1439	494	52.3
CHESHIRE	828	631	1019	1098	710	937	366	722	200	482	223	357	253	455	182	355	130	253	3911	5290	1379	35.3
CLEVELAND	62	47	71	66	47	42	27	57	51	50	22	19	20	30	20	22	21	24	341	357	16	4.7
CLWYD	70	56	83	76	63	28	13	30	28	24	14	31	17	36	17	29	25	22	330	332	2	0.6
CORNWALL&ISLE of SCILLY	135	119	188	201	114	173	71	130	34	88	28	42	9	41	6	33	30	43	615	870	255	41.5
CUMBRIA	105	119	93	106	102	97	42	55	32	60	24	24	30	64	25	31	32	36	485	592	107	22.1
DERBYSHIRE	235	219	260	341	168	315	125	197	110	162	61	138	65	160	62	133	65	98	1151	1763	612	53.2
DEVON	222	176	242	248	194	227	91	163	80	132	52	104	66	112	40	94	168	105	1155	1361	206	17.8
DORSET	255	252	278	330	162	216	158	206	65	170	65	130	63	165	34	106	67	92	1147	1667	520	45.3
DOWN	35	19	21	20	10	25	9	12	8	10	27	50	27	33	7	7	10	16	154	192	38	24.7
DURHAM	57	61	88	89	79	111	37	68	27	54	38	40	39	46	54	74	32	42	451	585	134	29.7
DYFED	28	18	26	24	17	10	9	18	9	10	5	12	4	12	5	11	10	15	113	130	17	15.0
EAST SUSSEX	392	377	434	504	343	412	230	270	198	283	129	215	170	281	133	213	108	191	2137	2746	609	28.5
ESSEX	660	536	726	949	762	983	506	848	393	857	319	550	438	884	277	778	241	464	4322	6849	2527	58.5
FERMANAGH	1	4	0	0	0	0	0	0	4	0	1	0	0	0	0	0	0	0	6	4	-2	-33.3
GLOUCESTERSHIRE	195	155	247	333	154	182	94	157	73	129	50	118	80	144	41	136	76	71	1010	1425	415	41.1
GREATER LONDON	1852	1747	2483	3119	2219	2377	1885	2304	1298	2048	1055	1918	2232	3375	1585	2948	930	1736	15539	21572	6033	38.8
GREATER MANCHESTER	233	187	160	243	253	220	122	209	78	172	77	119	165	98	86	145	68	117	1242	1510	268	21.6
GUERNSEY	28	27	36	40	24	44	34	29	14	36	7	5	11	10	9	22	7	9	170	222	52	30.6
GWENT	56	55	60	80	46	61	40	59	27	47	28	37	38	56	20	27	26	34	341	456	115	33.7
GWYNEDD	26	26	40	42	18	22	1	5	11	16	3	7	3	18	4	6	4	4	110	146	36	32.7
HAMPSHIRE&ISLE OF WIGHT	534	538	711	711	430	634	372	535	266	528	204	401	281	439	171	426	242	292	3211	4504	1293	40.3
HERFORD & WORCESTER	163	143	154	218	136	86	83	83	54	70	59	88	62	137	27	84	53	54	791	963	172	21.7
HERTFORDSHIRE	434	404	602	775	413	624	383	601	218	467	193	335	304	483	219	520	134	231	2900	4440	1540	53.1
HUMBERSIDE	7	14	12	17	26	13	8	11	7	18	15	5	12	16	2	13	13	11	102	118	16	15.7
IRELAND	413	406	293	295	274	380	361	200	195	199	397	290	331	300	159	162	171	139	2594	2371	-223	-8.6
JERSEY	70	77	152	108	52	96	49	95	28	62	26	18	38	11	19	18	21	12	455	497	42	9.2
KENT	653	682	929	1075	691	1025	535	796	364	775	312	550	509	901	291	721	254	575	4538	7100	2562	56.5
LANCASHIRE	1012	708	980	1116	899	977	418	619	306	497	307	421	257	505	140	413	202	282	4521	5538	1017	22.5
LEICESTERSHIRE	196	182	182	275	209	293	160	178	100	188	61	115	117	216	60	116	47	103	1132	1666	534	47.2
LINCOLNSHIRE	171	144	170	173	121	196	57	127	59	99	43	84	71	88	35	84	54	82	781	1077	296	37.9
LONDONDERRY	10	1	6	9	2	1	8	2	4	5	1	8	1	3	2	1	3	2	37	32	-5	-13.5
MERSEYSIDE	245	266	274	325	208	262	155	219	67	165	97	183	127	187	101	161	72	104	1346	1872	526	39.1
MID GLAMORGAN	45	49	44	48	35	46	41	21	29	40	27	25	12	18	20	35	14	32	267	314	47	17.6
NORFOLK	155	121	154	181	104	148	66	110	40	91	33	126	45	65	40	90	35	80	672	1012	340	50.6
NORTH YORKSHIRE	287	254	299	322	218	247	120	148	72	112	53	104	62	144	49	101	54	76	1214	1508	294	24.2
NORTHHAMPTONSHIRE	115	105	157	152	141	176	88	120	84	153	63	130	60	76	69	137	63	112	840	1161	321	38.2
NORTHUMBERLAND	37	47	41	70	44	54	21	31	12	27	20	29	9	38	18	25	18	24	220	345	125	56.8
NOTTINGHAMSHIRE	260	157	236	300	204	265	132	290	83	159	67	118	78	138	76	137	76	80	1212	1644	432	35.6
OXFORDSHIRE	228	180	282	314	208	236	140	253	96	162	94	127	115	142	83	205	186	103	1432	1722	290	20.3
POWYS	18	11	10	22	15	18	5	15	0	10	4	14	5	5	0	5	9	7	66	107	41	62.1
SCOTLAND	632	521	531	592	459	501	303	413	303	396	378	589	342	623	139	210	244	357	3331	4202	871	26.1
SHOPSHIRE	107	73	120	131	79	104	36	61	43	71	24	52	34	49	22	55	17	49	482	645	163	33.8
SOMERSET	193	141	214	242	142	156	98	105	54	119	52	72	73	112	46	99	127	64	999	1110	111	11.1
SOUTH GLAMORGAN	89	84	143	100	83	75	58	45	30	47	17	43	36	91	22	51	30	46	508	582	74	14.6
SOUTH YORKSHIRE	268	253	267	277	296	322	182	232	101	194	88	116	63	173	107	179	67	132	1439	1878	439	30.5
STAFFORDSHIRE	196	181	206	253	162	246	125	202	59	128	62	110	78	168	48	122	39	98	975	1508	533	54.7
SUFFOLK	204	136	182	191	151	187	96	181	101	158	64	104	59	129	55	118	70	91	981	1295	314	32.0
SURREY	973	899	1111	1435	926	1228	706	1196	524	887	477	745	689	1203	498	1040	322	613	6226	9246	3020	48.5
TYNE & WEAR	134	117	133	159	129	119	90	131	79	103	114	119	59	87	57	107	60	88	855	1030	175	20.5
TYRONE	1	4	7	4	1	6	0	1	0	1	2	0	3	13	3	2	3	1	20	32	12	60.0
WARWICKSHIRE	150	125	189	243	125	157	95	168	44	87	17	171	59	112	42	93	45	66	766	1222	456	59.5
WEST GLAMORGAN	30	45	52	91	46	35	25	22	8	40	8	32	29	39	9	17	22	22	229	343	114	49.8
WEST MIDLANDS	386	363	493	682	421	404	296	443	201	281	154	420	278	505	160	461	134	323	2523	3882	1359	53.9
WEST SUSSEX	728	759	728	912	612	785	451	539	382	540	294	444	328	384	259	383	299	415	4081	5161	1080	26.5
WEST YORKSHIRE	473	377	578	617	444	429	206	408	147	264	148	258	169	270	128	245	104	191	2397	3059	662	27.6
WILTSHIRE	168	137	178	289	136	232	131	138	67	150	86	103	63	115	55	125	99	100	983	1389	406	41.3
N.STATED	6191	9320	4221	2457	9112	5006	7061	2511	7643	2868	5922	1438	6547	1225	7534	1060	6846	960	61077	26845	-34232	-56.0
TOTAL	22639	23817	23007	24732	24356	23696	17967	18038	15300	16240	12738	12881	15836	16660	13980	14200	12766	10211	158589	160475	1886	1.2

TABLE 7

USA ARRIVALS BY STATE 2017 AND 2018 COMPARED																						
STATES	Jan-17	Jan-18	Feb-17	Feb-18	Mar-17	Mar-18	Apr-17	Apr-18	May-17	May-18	Jun-17	Jun-18	Jul-17	Jul-18	Aug-17	Aug-18	Sep-17	Sep-18	YTD 17	YTD 18	AB CHG	% CHG
NE/MA - CONNECTICUT	385	561	566	642	696	641	676	907	279	414	416	489	402	411	356	326	175	253	3951	4644	693	17.5
NE/MA - DELAWARE	79	74	46	70	61	66	56	67	29	58	70	89	83	70	63	44	36	61	523	599	76	14.5
NE/MA - DISTRICT OF COLUMBIA	92	93	96	101	110	118	79	120	102	120	90	124	135	151	141	160	111	86	956	1073	117	12.2
NE/MA - MAINE	97	85	130	129	137	120	115	127	34	56	19	29	20	18	8	20	23	14	583	598	15	2.6
NE/MA - MARYLAND	424	466	337	390	352	578	399	428	448	382	512	639	643	640	630	643	283	363	4028	4529	501	12.4
NE/MA - MASSACHUSETTS	1065	1133	1299	1326	1193	1353	1345	1288	580	767	668	725	870	799	735	735	412	587	8167	8713	546	6.7
NE/MA - NEW HAMPSHIRE	135	195	256	263	143	188	161	227	56	96	54	63	39	47	31	40	44	62	919	1181	262	28.5
NE/MA - NEW JERSEY	820	997	890	1006	936	1305	1398	1199	745	943	921	1008	1093	965	1023	1181	549	707	8375	9311	936	11.2
NE/MA - NEW YORK	3949	4146	4542	5029	4548	5521	5401	5081	3835	4192	4120	4463	5946	5580	5998	5289	2863	3248	41202	42549	1347	3.3
NE/MA - PENNSYLVANIA	571	701	471	724	591	761	481	566	487	576	564	708	567	702	452	523	330	434	4514	5695	1181	26.2
NE/MA - RHODEISLAND	53	82	93	84	89	133	132	93	45	55	80	72	32	34	32	30	21	55	577	638	61	10.6
NE/MA - VERMONT	56	52	93	87	80	69	89	137	20	24	16	26	24	7	12	9	14	6	404	417	13	3.2
NE/MA - VIRGINIA	364	420	405	495	410	620	386	416	323	441	448	574	426	540	345	421	213	336	3320	4263	943	28.4
NE/MA - WEST VIRGINIA	20	6	15	24	10	15	15	17	43	8	27	41	22	36	20	30	10	15	182	192	10	5.5
TOTAL NE	8110	9011	9239	10370	9356	11488	10733	10673	7026	8132	8005	9050	10302	10000	9846	9451	5084	6227	77701	84402	6701	8.6
MW - ILLINOIS	338	352	323	314	376	378	272	243	276	258	281	300	255	292	257	247	154	192	2532	2576	44	1.7
MW - INDIANA	114	119	114	113	93	161	73	122	99	116	115	183	106	113	67	79	62	107	843	1113	270	32.0
MW - IOWA	53	68	26	67	40	62	11	30	9	34	31	48	15	37	11	19	10	23	206	388	182	88.3
MW - MICHIGAN	228	231	369	364	177	385	164	303	130	262	108	226	130	163	127	202	62	173	1495	2309	814	54.4
MW - MINNESOTA	105	108	123	180	133	242	62	101	33	42	30	58	52	30	34	49	15	36	587	846	259	44.1
MW - NEBRASKA	16	27	19	34	20	20	4	28	8	20	13	17	18	43	7	14	4	7	109	210	101	92.7
MW - NORTH DAKOTA	8	14	22	15	14	16	3	8	17	2	5	3	5	3	10	9	6	0	90	70	-20	-22.2
MW - SOUTH DAKOTA	15	33	9	34	3	16	6	7	14	1	6	10	12	6	3	6	0	2	68	115	47	69.1
MW - WISCONSIN	133	172	142	186	143	200	94	155	40	107	45	66	39	42	19	38	19	56	674	1022	348	51.6
TOTAL MW	1010	1124	1147	1307	999	1480	689	997	626	842	634	911	632	729	535	663	332	596	6604	8649	2045	31.0
SE - ALABAMA	24	38	33	74	54	82	47	74	57	120	91	142	113	104	68	95	51	75	538	804	266	49.4
SE - ARKANSAS	24	38	22	37	31	23	7	19	41	43	28	48	38	40	20	18	26	26	237	292	55	23.2
SE - FLORIDA	1754	1714	1696	1749	1906	2537	2092	2173	2185	2296	2412	2433	2201	2472	1713	1902	1155	1799	17114	19075	1961	11.5
SE - GEORGIA	327	312	392	399	413	493	406	498	505	570	611	764	569	810	492	522	256	431	3971	4799	828	20.9
SE - KANSAS	25	62	71	63	31	32	37	30	45	55	34	37	39	50	39	27	20	21	341	377	36	10.6
SE - KENTUCKY	43	59	52	92	64	79	58	46	44	74	68	93	80	70	30	87	34	63	473	663	190	40.2
SE - LOUISIANA	49	57	33	105	83	58	58	115	95	137	158	243	95	161	69	127	36	82	676	1085	409	60.5
SE - MISSISSIPI	18	20	27	33	37	28	14	24	23	39	44	47	21	50	27	31	29	30	240	302	62	25.8
SE - MISSOURI	61	98	101	139	78	154	58	86	69	94	97	129	86	112	48	70	60	71	658	953	295	44.8
SE - NORTH CAROLINA	294	421	364	404	313	596	383	406	357	459	408	560	410	483	265	449	221	311	3015	4089	1074	35.6
SE - OHIO	197	228	218	320	206	356	214	236	186	202	191	306	197	274	135	208	90	241	1634	2371	737	45.1
SE - OKLAHOMA	27	85	43	40	20	42	44	58	63	66	48	92	50	65	16	43	36	38	347	529	182	52.4
SE - SOUTH CAROLINA	102	169	103	122	142	214	165	206	116	167	194	209	184	217	98	144	78	146	1182	1594	412	34.9
SE - TENNESSEE	87	100	94	150	106	209	79	136	100	142	134	233	115	141	84	139	56	122	855	1372	517	60.5
SE - TEXAS	323	398	293	501	495	638	462	573	539	665	726	994	767	907	443	705	238	504	4286	5885	1599	37.3
TOTAL SE	3355	3799	3542	4228	3979	5541	4124	4680	4425	5129	5244	6330	4965	5956	3547	4567	2386	3960	35567	44190	8623	24.2
W - ALASKA	16	14	11	28	12	14	7	3	5	5	2	15	12	10	5	3	0	1	70	93	23	32.9
W - ARIZONA	76	129	52	102	82	141	73	122	85	111	130	176	115	106	63	73	53	72	729	1032	303	41.6
W - CALIFORNIA	569	593	563	709	712	845	625	689	591	733	658	841	739	990	604	685	340	490	5401	6575	1174	21.7
W - COLORADO	147	142	168	148	162	215	175	162	144	204	162	169	99	158	72	96	52	108	1181	1402	221	18.7
W - IDAHO	19	33	14	19	21	46	14	21	14	23	7	9	10	10	13	4	3	16	115	181	66	57.4
W - MONTANA	6	11	9	17	13	19	7	15	3	4	6	7	3	4	5	10	4	8	56	95	39	69.6
W - NEVADA	48	50	52	52	44	65	70	65	54	58	64	71	51	94	38	59	27	56	448	570	122	27.2
W - NEW MEXICO	23	25	21	41	24	36	13	29	18	37	32	37	19	37	14	15	13	10	177	267	90	50.8
W - OREGON	56	65	40	71	36	96	61	46	76	45	32	35	27	41	26	43	18	43	372	485	113	30.4
W - UTAH	52	87	42	94	41	55	55	54	67	51	59	64	52	46	42	41	46	34	456	526	70	15.4
W - WASHINGTON	86	81	115	107	85	169	149	138	68	120	68	113	61	73	54	76	49	69	735	946	211	28.7
W - WYOMING	12	13	7	7	10	14	7	21	7	4	10	6	4	0	1	6	4	6	62	77	15	24.2
TOTAL W	1110	1243	1094	1395	1242	1715	1256	1365	1132	1395	1230	1543	1192	1569	937	1111	609	913	9802	12249	2447	25.0
HAWAII"	4	4	2	7	8	29	17	5	10	8	6	2	9	11	6	5	7	8	69	79	10	14.5
NOT STATED	1372	1051	1454	732	2099	612	2107	335	1136	287	1085	397	1374	434	1124	431	586	245	12337	4524	-7813	-63.3
TOTAL	14961	16232	16478	18039	17683	20865	18926	18055	14355	15793	16204	18233	18474	18699	15995	16228	9004	11949				

TABLE 8

CANADIAN ARRIVALS BY PROVINCE 2017 AND 2018 COMPARED																							
PROVINCES	Jan-17	Jan-18	Feb-17	Feb-18	Mar-17	Mar-18	Apr-17	Apr-18	May-17	May-18	Jun-17	Jun-18	Jul-17	Jul-18	Aug-17	Aug-18	Sep-17	Sep-18	YTD 17	YTD 18	AB CHG	% CHG	
AB-CALGARY/SOUTH	268	177	223	335	306	339	178	227	122	189	86	104	90	136	69	96	45	105	1387	1708	321	23.1	
AB-EDMONTON/NORTH	142	149	156	197	98	205	78	164	67	86	25	44	75	125	38	75	21	74	700	1119	419	59.9	
AB TOTAL	410	326	379	532	404	544	256	391	189	275	111	148	165	261	107	171	66	179	2087	2827	740	35.5	
BC INTERIOR	100	77	61	96	90	72	32	46	14	40	6	10	16	17	2	12	7	16	328	386	58	17.7	
BC-NORTHERN BC	31	43	26	33	28	54	20	15	11	21	3	11	4	4	1	4	7	4	131	189	58	44.3	
BC-SURREY/DELTA/RICHMOND	74	95	90	90	100	162	63	119	39	93	31	39	50	80	29	72	19	58	495	808	313	63.2	
BC-VANCOUVER CITY	36	50	56	64	61	90	29	41	21	34	13	29	20	27	15	20	16	20	267	375	108	40.4	
BC-VANCOUVER ISLAND	46	43	26	39	27	48	24	39	7	22	5	14	1	9	5	5	22	6	163	225	62	38.0	
BC-VANCOUVER NORTH SHORE	19	25	26	34	40	59	17	19	20	17	19	7	14	29	3	12	7	6	165	208	43	26.1	
BC-VANCOUVER SUB-EAST	14	18	21	24	25	49	17	14	19	13	2	10	10	19	10	7	3	7	121	161	40	33.1	
BC-VICTORIA	58	43	45	48	40	70	29	32	26	7	7	28	10	19	7	13	4	12	226	272	46	20.4	
BC TOTAL	378	394	351	428	411	604	231	325	157	247	86	148	125	204	72	145	85	129	1896	2624	728	38.4	
MB	335	289	317	333	153	272	65	140	45	47	54	48	51	64	29	55	27	52	1076	1300	224	20.8	
NB OTHER	58	43	52	58	45	101	48	53	18	26	4	4	8	10	2	8	0	2	235	305	70	29.8	
NB-MONCTON	41	31	57	70	47	99	55	73	17	25	6	9	4	15	3	6	0	1	230	329	99	43.0	
NB-SAINT JOHN	43	42	47	78	23	57	26	45	12	24	4	8	11	5	9	10	1	3	176	272	96	54.5	
NB TOTAL	142	116	156	206	115	257	129	171	47	75	14	21	23	30	14	24	1	6	641	906	265	41.3	
NL	16	23	19	14	18	47	23	56	9	18	1	6	3	7	0	1	5	9	94	181	87	92.6	
NL-ST JOHN'S	36	15	30	37	50	64	26	99	34	36	6	36	4	15	4	25	13	34	203	361	158	77.8	
NL TOTAL	52	38	49	51	68	111	49	155	43	54	7	42	7	22	4	26	18	43	297	542	245	82.5	
NS OTHER	92	86	141	142	120	127	70	166	40	71	28	48	23	51	13	43	18	36	545	770	225	41.3	
NS-HALIFAX	149	130	202	301	204	336	173	350	61	107	26	37	23	32	20	83	15	24	873	1400	527	60.4	
NS TOTAL	241	216	343	443	324	463	243	516	101	178	54	85	46	83	33	126	33	60	1418	2170	752	53.0	
ON BRAMPTON	152	135	97	177	166	131	116	170	114	162	93	110	140	178	98	175	63	99	1039	1337	298	28.7	
ON MISSISSAUGA	221	212	283	360	217	424	191	344	194	244	106	154	163	220	121	230	68	151	1564	2339	775	49.6	
ON OAKVILLE	131	97	190	227	159	319	92	131	51	82	46	80	64	86	53	80	18	61	804	1163	359	44.7	
ON-BELLEVILLE-QUINTE	59	59	65	100	31	91	11	28	13	18	4	4	5	7	4	5	11	8	203	320	117	57.6	
ON-E ONT. OTHER	125	110	152	158	83	84	32	54	6	17	7	23	5	9	8	12	13	8	431	475	44	10.2	
ON-GREY-BRUCE	76	80	78	124	43	61	19	62	7	10	4	5	4	5	2	5	3	10	236	362	126	53.4	
ON-GTA EAST	465	343	368	545	253	474	267	434	161	288	123	158	167	275	157	204	64	131	2025	2852	827	40.8	
ON-HAMILTON	369	296	418	578	286	491	223	476	163	238	65	99	86	167	61	135	66	119	1737	2599	862	49.6	
ON-KINGSTON	74	51	103	147	44	57	13	26	11	10	17	16	5	12	7	12	8	10	282	341	59	20.9	
ON-KIT-W'LOO-CAMBR-GUELPH	241	204	250	318	227	321	151	241	97	121	44	69	58	98	45	73	32	68	1145	1513	368	32.1	
ON-LONDON REGION	199	155	204	304	137	207	101	155	45	80	31	43	27	51	34	75	21	43	799	1113	314	39.3	
ON-MARKHAM	111	93	111	169	94	168	75	86	73	135	34	63	56	81	55	68	25	36	634	899	265	41.8	
ON-NIAGARA REGION	176	149	168	216	118	151	76	103	19	44	18	30	17	34	22	24	18	35	632	786	154	24.4	
ON-NORTHERN ONTARIO	204	161	187	276	143	166	103	136	21	48	21	15	23	21	11	33	11	27	724	883	159	22.0	
ON-OTHER GTA NORTH	158	154	238	300	155	320	123	236	103	140	52	85	87	104	69	112	28	77	1013	1528	515	50.8	
ON-OTHER GTA WEST	121	126	145	158	125	211	64	171	48	99	35	57	39	64	28	84	16	50	621	1020	399	64.3	
ON-OTTAWA	540	473	621	815	466	713	235	359	96	193	60	105	82	148	59	115	63	81	2222	3002	780	35.1	
ON-PETERBOROUGH-LINDSAY	98	92	119	175	65	97	32	76	11	19	3	12	3	14	6	27	4	18	341	530	189	55.4	
ON-RICHMOND HILL	38	44	46	64	76	80	46	66	25	46	32	30	39	37	46	33	12	17	360	417	57	15.8	
ON-SIMCOE MUSKOKA	238	193	227	265	141	243	96	199	44	68	18	46	20	38	24	34	29	44	837	1130	293	35.0	
ON-TORONTO	1138	1123	1523	1940	1459	2369	839	1502	700	1066	447	637	594	885	612	961	354	544	7666	11027	3361	43.8	
ON-VAUGHAN	41	42	72	38	92	82	47	63	46	58	18	33	36	40	42	29	16	22	410	407	-3	-0.7	
ON-WINDSOR REGION	101	110	171	244	70	78	32	57	23	30	8	24	15	31	9	16	9	16	438	606	168	38.4	
ON TOTAL	5076	4502	5836	7698	4650	7338	2984	5175	2071	3216	1286	1898	1735	2605	1573	2542	952	1675	26163	36649	10486	40.1	
OTHER TERR (NT/NU/YT)	10	9	4	8	5	12	15	4	1	5	4	2	12	3	0	2	1	3	52	48	-4	-7.7	
PE	29	31	85	56	51	67	25	36	5	13	5	7	3	6	0	2	0	8	203	226	23	11.3	
QC OTHER	153	211	95	99	113	157	126	115	94	61	48	48	63	51	26	30	20	20	738	792	54	7.3	
QC-EASTERN TOWNSHIP	83	59	42	28	31	43	57	38	26	12	8	31	16	17	17	10	6	1	286	239	-47	-16.4	
QC-MONTRL CNTR/EAST	539	621	486	512	508	700	414	437	222	253	181	203	266	293	175	160	97	127	2888	3306	418	14.5	
QC-MONTRL NORTH SHORE	119	148	142	107	135	151	121	92	44	48	20	22	63	40	31	26	14	19	689	653	-36	-5.2	
QC-MONTRL SOUTH SHORE	160	165	194	169	106	216	121	124	63	61	55	66	102	52	52	43	19	35	872	931	59	6.8	
QC-MONTRL WEST ISL	275	297	274	291	268	345	154	190	72	95	50	57	75	90	57	57	36	69	1261	1491	230	18.2	
QC-OUTAOUAIS REGION	55	87	74	65	19	66	36	40	14	19	10	17	15	23	8	18	12	5	243	340	97	39.9	
QC TOTAL	1384	1588	1307	1271	1180	1678	1029	1036	535	549	372	444	600	566	366	344	204	276	6977	7752	775	11.1	
SK-SASKWAN REGINA/SOUTH	95	58	98	103	36	30	23	30	3	7	5	10	9	17	0	3	1	15	270	273	3	1.1	
SK-SASKWAN SASKAT/NORTH	62	46	86	67	44	45	44	41	6	8	2	5	1	9	2	38	2	11	249	270	21	8.4	

TABLE 9

EUROPEAN ARRIVALS BY RESIDENCE 2017 AND 2018 COMPARED																						
RESIDENCE	Jan-17	Jan-18	Feb-17	Feb-18	Mar-17	Mar-18	Apr-17	Apr-18	May-17	May-18	Jun-17	Jun-18	Jul-17	Jul-18	Aug-17	Aug-18	Sep-17	Sep-18	YTD 17	YTD 18	AB CHG	% CHG
ALBANIA	0	0	1	1	0	1	2	1	1	0	2	0	1	1	0	2	1	0	8	6	-2	-25.0
ANDORRA	1	0	2	0	0	0	0	0	0	2	2	0	0	0	1	0	0	0	6	2	-4	-66.7
ARMENIA	0	0	0	0	0	0	0	0	0	0	0	1	0	0	0	0	0	0	0	1	1	-
AUSTRIA	175	135	198	169	138	138	54	59	39	29	24	20	37	36	22	18	29	21	716	625	-91	-12.7
AZERBAIJAN	1	0	1	2	0	0	0	0	0	0	0	1	1	2	0	0	0	0	3	5	2	66.7
BELARUS	2	1	3	14	1	3	3	3	4	0	6	7	18	5	1	1	3	0	41	34	-7	-17.1
BELGIUM	63	81	70	86	74	94	83	76	54	45	32	35	40	86	17	24	19	12	452	539	87	19.2
BOSNIA	2	1	1	1	2	0	2	1	1	0	0	0	1	0	0	0	1	0	10	3	-7	-70.0
BULGARIA	25	33	21	26	20	11	9	7	8	4	4	8	10	9	3	14	12	4	112	116	4	3.6
CANARY ISL	0	0	0	1	0	0	2	0	0	0	0	0	0	0	0	0	0	0	2	1	-1	-50.0
CROATIA	11	19	15	11	15	18	7	9	4	1	4	5	8	12	0	2	3	3	67	80	13	19.4
CYPRUS	13	5	4	8	6	9	0	7	1	3	0	3	0	0	3	1	2	0	29	36	7	24.1
CZECH	30	47	57	52	31	54	28	35	30	24	13	13	9	20	7	2	18	5	223	252	29	13.0
DENMARK	180	200	220	150	121	112	75	51	38	47	39	26	88	79	34	16	26	19	821	700	-121	-14.7
ESTONIA	14	18	11	12	12	6	2	3	0	7	1	9	2	1	2	5	2	2	46	63	17	37.0
FAEROE ISL	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	-
FINLAND	128	110	96	103	60	63	24	28	23	12	40	31	8	14	10	8	11	9	400	378	-22	-5.5
FRANCE	417	419	553	545	443	494	403	489	333	325	327	274	619	672	523	616	135	177	3753	4011	258	6.9
GEORGIA	0	1	0	1	0	1	0	1	0	0	0	0	0	0	0	2	1	1	1	7	6	600.0
GERMANY	1402	1216	1198	1234	1414	1610	1172	760	563	615	360	257	407	513	440	349	413	369	7369	6923	-446	-6.1
GIBRALTAR	2	5	4	5	7	3	4	5	4	18	0	1	5	1	0	0	2	1	28	39	11	39.3
GREECE	16	17	21	12	25	8	10	7	7	11	2	9	8	5	12	3	2	3	103	75	-28	-27.2
HUNGARY	52	57	29	40	23	26	21	19	36	13	15	7	23	9	10	10	12	15	221	196	-25	-11.3
ICELAND	1	6	2	1	7	11	4	0	1	5	2	2	0	8	5	7	6	18	28	58	30	107.1
ITALY	569	536	351	301	200	265	173	193	137	135	172	155	126	209	309	333	82	153	2119	2280	161	7.6
KOSOVO	0	0	0	2	0	0	0	0	0	0	0	0	0	0	0	3	0	0	0	5	5	-
LATVIA	2	17	8	18	11	13	4	4	6	3	5	8	3	1	3	0	3	1	45	65	20	44.4
LIECHTEN	3	1	0	2	1	0	2	0	1	1	0	0	0	4	0	0	0	0	7	8	1	14.3
LITHUANIA	28	7	17	11	12	7	5	5	2	9	9	17	3	5	0	2	2	3	78	66	-12	-15.4
LUXEMBOURG	9	12	18	6	19	19	16	6	9	11	8	1	8	13	17	5	4	8	108	81	-27	-25.0
MACEDONIA	0	1	0	1	1	0	2	1	0	0	0	0	3	0	0	1	0	0	6	4	-2	-33.3
MALTA	5	10	5	11	6	10	1	10	1	6	1	0	3	7	10	2	0	4	32	60	28	87.5
MARSHALL	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	-
MOLDOVA	2	1	0	0	1	0	0	0	1	0	0	1	0	1	0	0	0	0	4	3	-1	-25.0
MONACO	12	3	15	27	10	12	9	7	2	0	1	0	2	3	1	1	3	0	55	53	-2	-3.6
MONTENEGRO	6	1	0	1	2	0	2	0	0	0	0	0	0	2	0	2	0	0	10	6	-4	-40.0
NETHERLAND	181	257	183	217	191	201	210	195	136	109	156	124	164	183	103	131	107	103	1431	1520	89	6.2
NORWAY	238	162	144	96	82	93	78	46	25	33	57	69	115	145	8	21	40	18	787	683	-104	-13.2
POLAND	91	114	72	63	59	49	46	30	43	34	46	24	35	35	23	47	39	29	454	425	-29	-6.4
PORTUGAL	25	48	40	36	23	36	37	27	14	9	15	15	7	21	37	11	21	5	219	208	-11	-5.0
ROMANIA	36	75	32	49	21	39	34	18	23	20	23	21	10	10	8	5	15	13	202	250	48	23.8
RUSSIA	176	170	54	47	85	71	130	67	92	66	46	28	64	28	45	39	45	34	737	550	-187	-25.4
SANMARINO	2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2	0	-2	-100.0
SERBIA	4	11	8	6	7	8	4	5	0	2	4	1	3	1	1	3	0	3	31	40	9	29.0
SLOVAKIA	27	30	18	37	10	79	14	23	7	16	16	15	21	18	9	11	8	14	130	243	113	86.9
SLOVENIA	28	14	12	46	28	12	9	11	3	7	8	13	5	4	16	5	7	4	116	116	0	0.0
SPAIN	317	134	134	140	97	179	119	91	104	82	93	75	64	61	75	90	48	69	1051	921	-130	-12.4
SWEDEN	398	345	300	345	216	159	128	118	81	39	98	72	56	87	54	39	58	42	1389	1246	-143	-10.3
SWITZ	276	266	260	222	203	271	284	169	131	123	89	57	108	159	87	61	30	70	1468	1398	-70	-4.8
TURKEY	12	6	6	11	4	7	8	11	5	18	8	3	3	18	4	7	4	7	54	88	34	63.0
UKRAINE	57	62	37	29	36	19	46	23	27	24	14	13	7	19	17	13	116	19	357	221	-136	-38.1
TOTAL	6039	4654	4221	4198	3724	4211	3266	2621	1997	1908	1742	1421	2095	2507	1917	1912	1330	1258	25331	24690	-641	-2.5

TABLE 10

CARIBBEAN ARRIVALS BY RESIDENCE 2017 AND 2018 COMPARED																						
RESIDENCE	Jan-17	Jan-18	Feb-17	Feb-18	Mar-17	Mar-18	Apr-17	Apr-18	May-17	May-18	Jun-17	Jun-18	Jul-17	Jul-18	Aug-17	Aug-18	Sep-17	Sep-18	YTD 2017	YTD 2018	AB CHG	% CHG
ANGUILLA	28	16	11	14	23	15	23	22	30	22	21	27	31	40	53	24	17	20	237	200	-37	-15.6
ANTIGUA	434	397	326	310	411	428	452	506	503	491	428	503	641	677	629	777	349	444	4173	4533	360	8.6
ARUBA	3	1	5	1	15	3	14	5	4	5	7	3	4	6	2	5	5	9	59	38	-21	-35.6
B.V.I.	90	75	59	87	106	101	173	80	126	137	110	142	115	115	164	160	108	126	1051	1023	-28	-2.7
BAHAMAS	159	163	78	79	108	113	117	85	116	142	198	171	94	92	184	267	117	137	1171	1249	78	6.7
BERMUDA	48	45	87	118	71	105	102	78	41	83	31	88	170	126	267	113	46	91	863	847	-16	-1.9
CAYMANISL	44	20	28	50	44	43	66	35	55	60	30	41	54	48	134	64	53	38	508	399	-109	-21.5
CUBA	14	8	11	22	14	13	15	12	16	16	18	33	20	41	11	68	16	44	135	257	122	90.4
CURACAO	8	4	9	3	6	15	11	13	4	13	10	4	17	8	21	5	9	22	95	87	-8	-8.4
DOMINREP	59	46	51	48	80	52	34	74	50	49	58	44	30	42	35	38	41	49	438	442	4	0.9
DOMINICA	416	626	344	475	378	500	484	526	452	633	435	549	705	733	732	852	526	551	4472	5445	973	21.8
FRENCH W.I	2	5	3	7	4	2	12	6	4	6	4	9	15	8	12	8	4	7	60	58	-2	-3.3
GRENADA	417	378	375	361	398	424	471	446	546	490	440	510	541	450	644	622	399	440	4231	4121	-110	-2.6
GUADELOUPE	38	37	108	77	55	135	178	233	103	156	80	46	133	292	433	270	32	49	1160	1295	135	11.6
GUYANA	940	929	760	793	822	1064	1127	819	869	735	856	908	1794	1896	1546	1594	845	928	9559	9666	107	1.1
HAITI	9	7	13	11	11	16	6	12	26	17	46	18	12	26	188	100	4	167	315	374	59	18.7
JAMAICA	699	721	661	693	720	770	859	888	1048	842	833	965	949	1000	887	900	679	728	7335	7507	172	2.3
MARTINIQUE	41	46	120	136	165	100	238	149	310	266	68	88	284	312	421	443	65	96	1712	1636	-76	-4.4
MONTERRAT	20	10	12	4	9	7	17	13	21	15	19	27	22	13	20	13	7	8	147	110	-37	-25.2
NETH ANTIL	16	12	27	15	30	4	16	9	28	8	12	18	36	41	22	31	25	37	212	175	-37	-17.5
PRICO	39	31	36	39	49	40	45	30	65	39	26	26	33	27	52	48	10	41	355	321	-34	-9.6
ST KITTS	192	208	151	157	215	235	266	271	315	267	268	317	342	317	420	382	218	241	2387	2395	8	0.3
ST LUCIA	623	702	638	541	620	761	830	803	745	914	708	800	1045	876	1060	1286	757	769	7026	7452	426	6.1
ST MAARTEN	2	4	12	3	5	6	9	2	11	4	2	14	16	10	4	11	3	9	64	63	-1	-1.6
ST VINCENT	801	838	683	587	702	772	930	725	834	878	791	956	1321	1360	1289	1256	720	858	8071	8230	159	2.0
TRINIDAD	1817	1907	2309	2035	2101	2474	3624	2530	2907	3210	3552	2758	3982	3308	5500	4999	2600	2317	28392	25538	-2854	-10.1
TURKS	10	9	5	16	13	20	25	23	17	32	11	25	20	30	38	27	16	24	155	206	51	32.9
US VIRGINS	25	24	17	18	19	24	23	29	8	23	19	17	47	40	40	37	19	13	217	225	8	3.7
TOTAL	6994	7269	6939	6700	7194	8242	10167	8424	9254	9553	9081	9107	12473	11934	14808	14400	7690	8263	84600	83892	-708	-0.8

TABLE 11

CENTRAL & SOUTH AMERICAN ARRIVALS BY RESIDENCE 2017 AND 2018 COMPARED																						
RESIDENCE	Jan-17	Jan-18	Feb-17	Feb-18	Mar-16	Mar-18	Apr-16	Apr-18	May-17	May-18	Jun-17	Jun-18	Jul-17	Jul-18	Aug-17	Aug-18	Sep-17	Sep-18	YTD 2017	YTD 2018	AB CHG	% CHG
ARGENTINA	106	108	52	42	58	35	51	35	29	27	48	20	55	44	31	56	27	88	457	455	-2	-0.4
BELIZE	73	68	37	31	30	33	28	42	49	52	50	54	39	31	63	45	57	50	426	406	-20	-4.7
BOLIVIA	10	0	5	1	1	0	7	0	3	1	3	2	5	0	3	0	3	2	40	6	-34	-85.0
BRAZIL	166	186	178	123	97	152	159	91	82	57	108	78	153	66	71	45	50	59	1064	857	-207	-19.5
CANAL ZONE	0	0	0	1	0	0	0	1	1	0	0	0	0	0	0	0	0	0	1	2	1	0.0
CHILE	15	24	24	17	13	19	20	23	26	13	7	10	20	27	34	21	10	28	169	182	13	7.7
COLOMBIA	183	64	107	52	147	112	244	69	212	89	296	74	294	112	89	55	83	50	1655	677	-978	-59.1
COSTA RICA	13	3	14	19	20	19	29	25	30	18	14	31	19	21	8	12	14	8	161	156	-5	-3.1
ECUADOR	12	9	4	2	0	1	18	8	8	2	5	6	8	4	6	3	3	15	64	50	-14	-21.9
FALKLANDS	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	0	-1	-100.0
FR GUIANA	6	3	0	2	1	0	10	3	18	5	2	3	4	5	11	6	5	3	57	30	-27	-47.4
GUATEMALA	4	7	8	4	23	9	37	5	8	13	8	12	2	7	5	7	4	7	99	71	-28	-28.3
HONDURAS	8	10	6	3	25	5	14	3	6	2	24	2	6	5	21	6	8	4	118	40	-78	-66.1
MEXICO	33	51	50	44	44	91	74	57	53	49	143	37	40	86	36	51	43	83	516	549	33	6.4
NICARAGUA	5	7	3	4	4	1	8	3	5	4	8	6	2	3	8	6	2	3	45	37	-8	-17.8
PANAMA	99	82	53	80	120	85	87	85	90	104	85	97	92	151	80	111	92	86	798	881	83	10.4
PARAGUAY	4	0	2	0	1	2	2	0	0	0	1	0	1	5	1	4	5	0	17	11	-6	-35.3
PERU	211	15	24	11	16	26	48	18	26	6	28	10	30	20	19	10	11	8	413	124	-289	-70.0
SALVADOR	1	7	6	4	4	1	3	2	2	2	10	4	4	9	1	5	8	6	39	40	1	2.6
SURINAME	44	25	28	28	15	44	45	41	53	55	103	50	40	32	64	117	48	63	440	455	15	3.4
URUGUAY	5	7	4	5	7	5	12	2	5	3	53	11	13	6	5	5	8	13	112	57	-55	-49.1
VENEZUELA	76	84	118	87	81	85	135	62	223	105	68	87	135	74	171	87	61	103	1068	774	-294	-27.5
TOTAL	1075	760	723	560	707	725	1031	575	929	607	1064	594	962	708	727	652	542	679	7760	5860	-1900	-24.5



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