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BARBADOS[®]

TOURISM MARKETING INC.
2ND QUARTER
STATISTICAL REPORT

RESEARCH DEPARTMENT

OVERVIEW

Overview

During the second quarter of 2018, 153,673 visitors visited the shores of Barbados. This represented a 0.5% decrease or a decrease of 785 visitors over the same period for 2017. Year to date arrivals totaled 357,990 an increase of 3.2% when compared to the same period of 2017.

Cruise

Overall, the Bridgetown Port welcomed 94,770 cruise arrivals during the period April to June 2018, down from the 119,410 cruise arrivals recorded during the corresponding period of 2017; a decrease of 20.6%. Year to date cruise arrivals totaled 387,634 a decrease of 7.8% over 2017 of the same period.

There was a decrease in the number of cruise ship calls to Barbados when compared with the corresponding period of 2017. Cruise calls decreased from 310 calls during 2017 to 275 calls during 2018.

Market Share

The **United States** came out on top as the number one producing market and accounted for 33.9% of traffic to Barbados, which was an increase of 5.2% when compared with the Q2 of 2017. The **United Kingdom** followed in second position (30.7%) registering an increase of 2.5% compared to the corresponding period for 2017.

TOP COUNTRY



33.9%

The **Caribbean** has shown a decline, with an overall decrease of 5% and accounted for 17.6% of business. Trinidad and Tobago recorded a decrease of 15.7% whilst the other Caribbean territories showed increases of 0.9% when compared with Q2 2017.

Canada accounted for 11% of overall business, a 3.6% decrease when compared with Q2 2017.

The **European** market contributed 3.9% of business for the reporting period; this represented a decrease of 15.1%. Germany recorded a 22.1% decrease in visitor flows, while the other countries of the European region also experienced a 12.1% decline in arrivals.

The **Central & South American** market declined this quarter (-41.3%) and accounted for 1.2% of overall traffic.

Purpose of Visit

Pleasure (76.6%) recorded the largest purpose visit for visitors to Barbados for Q2 2018, followed by business (6.1%) and visiting friends & relatives (VFR) (4.8%). During the period under review, visitors who travelled for pleasure grew by 1.1% while business and VFR traffic both decreased by 4.6% and 3.4%, respectively.



Pleasure

76.6%

Accommodation

Luxury (17.2%) was the most popular accommodation type used by visitors to Barbados. A 0.8% increase was registered when compared to the same period for 2017. Staying with friends (16.6%) saw a decrease of 13.1% whilst all-inclusive hotels (16.3%) and hotels with over 100 rooms (14.2%) recorded an increase and a decrease of 26.7% and 3.7% respectively.

Length of Stay

Most visitors stayed on island 7 – 10 days accounting for 35.6% of business. This was a 1% increase from this segment of visitors when compared with Q2 2017. Approximately 23.2% of visitors stayed for 4 – 6 days recording a decrease of 2.8% when compared with the previous year. Visitors who stayed 11 – 14 days represented 12.6% of the share, which was a decrease of 5.7% over the same period of the previous year.

Age

Visitors in the 46 – 55 and over category generated 20.6% of business, which represented a decline of 0.2%. The 26 – 35 age grouping had a marginal share of 18.5% (2.5% increase) followed closely by the 56 - 65 age grouping which accounted for 17.5% of business and increased by 6.3% when compared with Q2 2017.

EXPENDITURE

Overview

According to the Caribbean Tourism Organization (CTO), total visitor expenditure on island grew from US\$23,620,000 during Q2 2017 to US\$245,153,000 during Q2 2018. This was achieved by a 5.8 percent increase in average daily spend, despite having a slight decrease of -0.1% in visitor arrivals .

Visitors from the **UK** contributed 42.7 percent of the overall total expenditure with US\$104,656,000, a decrease of US\$132,000 compared to Q2 2017. Total expenditure by visitors from the USA (28.7%) and **Canada** (11.6%) followed with US\$70,243,000 and US\$28,486,000, respectively. These top three generating markets accounted for 83 percent of the overall expenditure, and subsequently recorded a decrease and increases of -0.1% (**United Kingdom**), +24.4% (**United States**) and +19.1% (**Canada**).

Total spend by visitors from the **Caribbean** and **Europe** accounted for 11% and 3.5% of the overall expenditure with US\$27,041,000 and US\$8,680,000, respectively. On island spend by travellers in the category '**Other**' countries, which include Latin America, Asia and Africa contributed 2.5 percent to total expenditure with an estimated US\$6,047,000; a significant 26.8% decrease was recorded.

Average Daily Spend

During the period April to June 2018, there was an increase in average daily expenditure with an estimated US\$177.61, an increase of 5.8% or US\$9.66 when compared to the US\$167.95 estimated for the corresponding period of 2017. All markets, with the exception of the USA and Canada, recorded decreases in average daily spend, with visitors from the USA leading with a 21.1% increase.

Visitors from the United Kingdom spent the most on average, US\$207.56, which was a decrease of US\$4.93 when compared to Q2 2017. Visitors from the United States spent the second highest on average with US\$189.23; however these visitors spent US\$32.92 more when compared to Q2 2017. Canada followed with an average spend of US\$143.77 which was an increase of 20.2% when compared to the same time period of the previous year.

There was a decline in spend (US\$13.67) from visitors from the Caribbean territories when US\$169.84 was the estimated average for the quarter.

Spending Habits

During the period April to June 2018, the largest share of visitor's spend, 50.9%, went to accommodation, as visitors spent an average US\$90.40; an increase of 10.3% or US\$8.44 over Q2 2017. Food and beverage outside of the accommodation establishment followed with 28.8 percent (US\$51.15), an increase of 10% or US\$4.63.

Transportation and other spending accounted for 6.1 percent and 5.9% of the total expenditure followed by entertainment/recreation (3.8%), other shopping (2.5%) and souvenirs (2.1%).



Spending by Types of Accommodation

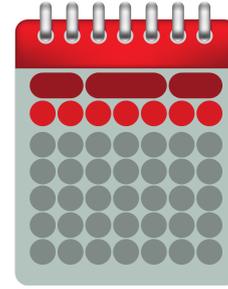
Visitors using 'All-inclusive' had the largest average visitor daily spend of US \$311.02, an increase of 17.7% or US\$46.70 over Q2 2017. Whereas the lowest visitor spend was those who stayed with friends/relatives US\$80.26. Visitors using 'Other Hotel', (a category which includes the vast majority of hotel accommodation with the exception of all-inclusive properties) were the second highest daily spenders with US\$284.40, a slight decrease of US\$0.08. Visitors who stayed in 'Villa' accommodation followed with average daily spend of US\$175.18; however, these visitors spent US\$12.41 less when compared to Q2 2017. There was an increase in visitor spend by those using Apartment (+10.1%) and 'Guest House' accommodation (+39.1%); on the other hand, there was a decline in visitor spend by visitors staying in condos (-40.4%) and other types of accommodation (-23.4%).

Cruise Expenditure

Total cruise expenditure on island fell from US\$6,775,900 during Q2 2017 to US\$5,585,100 during Q2 2018. This represented a decrease of 17.6% or US\$1,190,800. Of the total expenditure transportation accounted for 23.6% followed by tours purchased on board (18.9%) and duty free purchases (15.7%). All expenditure categories experienced declines with the exception of meals and drinks which exhibited a 1.5% increase.



7-10 days
46%



Origin

For the quarter in review the United Kingdom recorded a 2.5% increase over Q 2 2017. This represented a total of 1,154 more tourists.

Greater London, Surrey and Essex generated most of the business from this market during the 2nd quarter of 2018 contributing 13.3%, 6% and 4.8% respectively.

Purpose of Visit

During the 2nd Quarter of 2018, 87.5% of UK visitors travelled for the main purpose of pleasure, this was a 4.7% increase over the same quarter of 2017.

Visiting Friends and Relatives (VFR) traffic accounted for 2.4% of business, with travel falling by 16.5%.

The Business traveller accounted for 1.6% of business recording a 2.8% increase compared with the corresponding quarter for 2017.



Leisure
87.5%

Age

When assessing age distribution, the majority of visitors were between the ages of 46 – 55 years accounting for 22% of the total UK traffic; recording a marginal decrease of 0.3% when compared with the corresponding quarter for 2017.

Visitors 56 - 65 years of age (20.2%) who travelled to the destination were 9.5% more when compared with Q2 2017.

The age grouping 26 – 35 contributed 15.1% of business, showing 9.5% growth over the same reporting period for 2017.

Expenditure

The average daily expenditure for visitors travelling from this market for Q2 2018 was US \$207.56 compared with US \$212.49 for the same quarter of 2017. This represents a 2.3% decrease in spend. Of this total, 50.1% was spent on accommodation, whilst 33.5% was attributed to meals and drinks.

Total expenditure from this market for Q2 reached an estimated US \$104,656,000 which accounts for a 0.1% decrease when compared with Q 2 2017.

Accommodation

Luxury accommodation was the highest contributor for Q2 2018 with 21.2% of business, recording a marginal increase of 0.8% over Q2 2017. All Inclusive properties (20.3%) shared comparable success whilst registering a 5.1% rise when compared with Q2 2017. Visitors who stayed in hotels with over 100 rooms (13.9%) recorded a 12.9% increase in business over the corresponding quarter of last year.

Length of Stay

For Q2 2018 the majority of UK travellers stayed on island for approximately 7 – 10 days (45.9%) which represents an increase of 5.9% compared with the same period for 2017.

Visitors staying 11 – 14 days (26.2%) recorded a slight decrease of 0.7%; whilst those who stayed 4 – 6 days contributed 7.2% of business with an incline of 4.6% when compared with Q2 for 2017.

UNITED STATES

Origin

The North East/Mid-Atlantic region continued its trend as the top performer for the second quarter of 2018. The state of New York accounted for 26.4% of business, recording an increase of 2.8% of visitors when compared to the same period last year. The South-East state Florida (13.3%) was the second highest contributor from the USA market; however, this state experienced an increase of 3.2%.



Purpose of Visit

Of the total US travellers, 81% came to Barbados for the purpose of pleasure. This represented an increase of 6.4% when compared with the same period for 2017. Visiting Friends & Relatives (VFR) traffic contributed 5.5%, a decrease of 9.2%. Business (3.2%) experienced a decrease of 5.5% when compared with Q2 2017.

Accommodation

All-inclusive hotels was the preferred choice of accommodation from this market, for the 2nd Quarter. Approximately 22% of visitors opted for this type of accommodation, with a 69% increase in business over the previous year. Luxury (20.3%) had an increase of 6.9% whilst staying with friends (17.4%) showed a 18.4% decrease over Q2 2017.

Length of Stay

During the second quarter 2018, the majority of US travellers stayed an average of 7 – 10 days (36.7%), an increase of 8.5% over Q2 2017. The 4 – 6 grouping registered 35.6% percentage share, a 4% improvement over Q2 2017. Two to three days and the 1 day category saw increases of 1.9% and 27.2% and both accounted for 8.2% of this market share's business.



7-10 days
36.7%

Age

The 46 - 55 grouping accounted for 20.2% of business, an increase of 7.4% when compared with Q2 2017. The 26-35 grouping had a 19.4% share with an increase of 12.6%. The age categories 36 - 45 and 56 – 65 followed with 17.9% and 17.4% percentage share, respectively. There was also an increase in persons in these categories (+11.3% and +9.4%, respectively).

Expenditure

This quarter the USA expended US\$70,243,000, which accounted for 28.7% of the share, which represented an increase of 24.4% when compared to Q2 of 2017. The average daily spend for this market was US\$189.23, this represented an increase of 21.1% when compared to 2017. Of the total daily spend, accommodation accounted for 52.6%, meals & drinks (26.9%) was the second highest category followed by "other spending" (6.2%).

CARIBBEAN

Origin

The top producing Caribbean country for the second quarter of 2018 was Trinidad and Tobago; which contributed 31.4% of overall business from this market. This represented a decrease of 15.7% when compared with Q2 2017. Jamaica (10%) was the second highest producer, followed by St. Vincent (9.4%), these territories recorded a decrease and an increases of 1.6% and 0.2% respectively.

Trinidad & Tobago
31.4%



Jamaica
10%

St. Vincent & the Grenadines
9.4%



St. Lucia
9.3%

Length of Stay

The majority of Caribbean visitors stayed between 4 and 6 days representing a 30.4% share and a decrease of 3.4% when compared with Q2 2017. Approximately (25.4%) of the overall count stayed 2-3 days which was an increase of 6.1% over the same period last year. Those visitors who opted to stay for 1 day accounted for 17.9% of the share, which represented a 5.8% increase. The 7-10 day traveller accounted for 11.9% of the share and registered a decrease of 26.2%.

Age

Travellers between the ages of 36 – 45 and 26 - 35 both accounted for 22.5% of business from this market, which represented decreases of 3.2% and 6.4% respectively . The 46 – 55 (18.2%) and 56 – 65 (12.9%) categories recorded a decrease of 3.6% and an increase of 1.3% respectively.

Expenditure

For Q2 2018, the Caribbean visitors spent approximately US\$27,041,000, capturing 11% of the total expenditure, which represented a decrease of 13% when compared to the same period of 2017.

The average daily spend for this market was US\$169.84, which represented a decrease of 7.4% when compared to the same period of 2017. Accommodation accounted for 44.9% of this market's total daily spend, meals & drinks followed with 18.1% while other spending (12.1%) and transportation (11.4%) captured the third and fourth spots respectively.

Purpose of Visit

The main purpose of visit for Caribbean travellers was for pleasure. This segment accounted for 48.1% of traffic, representing a decrease of 5.2% over 2017's figures. Business travellers decreased (5.2%) for the Q2 2018 with a 19.7% share. The VFR segment captured the third largest share (7.6%) but experienced a rise of 12.3%.

Accommodation

Most of these regional travellers stayed with friends accounting for 18.8% of business, registering a decrease of 39.6%. The hotels with over 100 rooms contributed 12.9%, with 26.3% less visitors. Intimate stays (10.7%) showed a decrease of 14.7%.

Origin

For the quarter in review the Canadian market recorded a 3.6% decrease over Q2 2017. This represents a total of 628 less tourists.

Ontario was the top producing province from this market for the 2nd quarter of 2018 accounting for 60.6% of traffic. The Toronto area contributed 18.9% of business. The second highest performing province for the reporting period was Quebec (12%); whilst the province of Alberta (4.8%) was the third largest performer.

Purpose of Visit

Canadians who travelled to Barbados for pleasure accounted for 83.8% of business during Q2 2018. This represented a decrease of 4.8% when compared with the corresponding quarter for 2017. VFR traffic accounted for 5.8% of the overall count, recording 10.6% growth during this quarter; whilst the Business traveler (3.1%) showed a decline of 2.2% when compared with Q2 2017.



LEISURE
84%

Accommodation

For the quarter in review visitors staying at All Inclusive properties accounted for 13.5% of business from this market.

This type of accommodation was the preferred choice by a small margin, registering an increase of 28.9% year on year for Q2. Canadian visitors who opted to stay with Friends (13.3%) and those choosing Villa accommodation (13.2%), recorded declines of 37.9% and 33.4% respectively over the corresponding quarter for 2017.

Length of Stay

Of all the Canadian travellers visiting during the quarter in review, 49% stayed in the destination for 7 – 10 days, an increase of 4.3% when compared with the corresponding quarter for 2017. Stays of 4-6 days (20%) and 11 – 14 days (11%) registered a decrease of 22.7% and an increase of 7.8% respectively.

Age

Canadians travelling to Barbados between 46 and 55 years (21.2%) accounted for the majority of business, but fell by 2.4% when compared with Q 2 2017. Visitors in the 56 – 65 age grouping (20.1%) showed growth of 7.8%, whilst the 36 – 45 grouping (16.1%); recorded a fall in business of 3.5% when comparing their performance for the same quarter of 2017.



Expenditure

The average daily expenditure by visitors travelling from this market for Q 2 2018 was US \$143.77 compared with US \$119.60 for the same quarter of 2017. This represents a 20.2% increase in spend. Of this total, 51.4% was spent on accommodation, whilst 31.7% was attributed to meals and drinks.

Total expenditure from this market for Q2 reached an estimated US \$28,486,000 which accounts for a 19.1% increase when compared with Q 4 2017.

EUROPE

Origin

For the quarter in review the European market recorded a 15.1% decrease over Q2 2017. This represents a total of 1,055 less tourists.

Germany was the top producer of visitors from Europe to Barbados, contributing 27.4% of business. This represented a 22.1% loss over Q2 2017. France (18.3%) was the second highest producer recording an increase of 2.4%, followed by Italy (8.1%) which registered a marginal 0.2% increase when compared to the same period for last year.



Purpose of Visit

The pattern of purpose of travel to Barbados for the majority of Europeans has not changed. Pleasure continues to be the main purpose accounting for 77.9% of business for this quarter, recording a 10.6% decrease. Business traffic contributed 6.1% of the overall Europe count, a fall of 20% compared with Q 2 2017. Tourists who travelled to visit friends and relatives (2.8%) also experience a considerable decrease in business during this quarter of 23.6%.

Accommodation

For the quarter in review Luxury accommodation was the preferred choice for European travellers accounting for 20.3% of business from this market. This represented a decline of 16.5%. Hotels with over 100 rooms (17.5%) were also popular among Europeans but saw a decrease of 4.1% for the quarter in review. Villa properties picked up 12.4% of the business. However, this segment experienced a 38.6% loss when compared with the same quarter for 2017.



LUXURY

20%

Length of Stay

The distribution pattern of European stays for this reporting quarter is similar to that of previous quarters, with 28% of tourists staying in the destination for 7 – 10 days; a decrease of 15.6% compared with Q2 2017. Approximately twenty percent of visitors opted to stay between 4 and 6 days and 15.2% for 11 – 14 days, registering decreases of 16.2% and 18.2% respectively.

Age

Approximately 21% of European tourists were between the ages of 26 and 35 years. This was 16.1% less tourists when compared with the corresponding quarter for 2017. There was a marginal share between those in the 46 – 55 (20.3%) and 36 – 45 (19.2%) groupings. These categories fell off by 17.7% and 15.6% respectively.

Expenditure

The average daily expenditure by visitors travelling from this market for Q2 2018 was US \$140.76 compared with US \$171.13 for the same quarter of 2017. This represents a 17.7% decrease in spend. Of this total, 38.1% was spent on accommodation, whilst 35.5% was attributed to meals and drinks.

Total expenditure from this market for Q2 reached an estimated US \$8,680,000 which registered a 34% decrease when compared with Q2 2017.

CENTRAL & SOUTH AMERICA

Origin

Panama emerged as the top producer from the Central & South American Market. For the second quarter of 2018, approximately 16.1% of all visitors from this market originated from the country of Panama and registered a 9.2% increase in visitors' arrivals when compared to the corresponding period for last year. Venezuela was the second highest contributor with 14.3% of arrivals; a decline of 40.4% when compared to previous year's second quarter. Colombia captured the third highest spot for this region with 13.1% of the share which represented a decrease of 69.1%.



Accommodation

In Q2 visitors from this market had a preference for hotels with over 100 rooms. This type of accommodation contributed 22.6% of overall business but fell by 47.5%. Luxury stays (17.9%) and hotels with 50 - 100 rooms (13.2%) recorded a decrease of 35.4% and an increase of 72.8% respectively.

Length of Stay

This region saw most of visitors staying 4-6 days (27.5%), registering a decrease of 40.4% when compared with Q2 2017. There was an increase in visitors staying for 2 – 3 days (26.1%), registering a 3.3% increase. The 1 day (16.1%) and 7 - 10 day (15.8%) categories saw decreases in traffic of 36.2% and 67% respectively.



4-6 days
27.5%

Age

Visitor arrivals from this market between the ages of 36 – 45 years (27.8%) were the highest producers for this reporting period. This demographic decreased by 32.8% when compared with Q2 2017. The 26 – 35 grouping (27.6%) and the 46 – 55 grouping (19%) recorded decreases of 37% and 39.6%, respectively.

Purpose of Visit

Most visitors from this market travelled for the purpose of pleasure (45.8%). The number of visitors in this segment decreased by 54.2% when compared with Q2 2017. The business market contributed 19.4% registering an increase of 2.1%. Conference traffic represented 10.9% of the share and experienced a decrease of 21.5%.

CHART 1

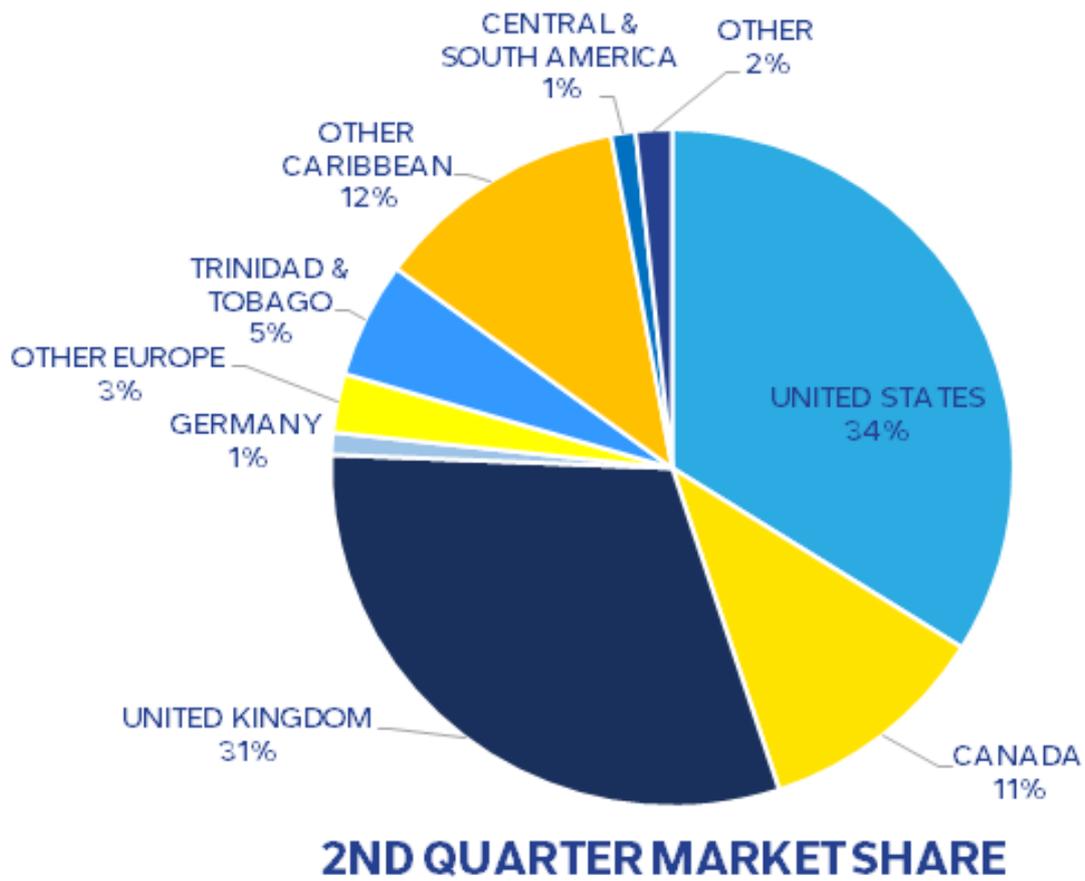


TABLE I

MAJOR MARKETS	APRIL					MAY					JUNE				
	2016	2017	2018	AB CHG	% CHG	2016	2017	2018	AB CHG	% CHG	2016	2017	2018	AB CHG	% CHG
UNITED STATES	14222	18926	18055	-871	-4.6	12560	14355	15793	1438	10.0	14465	16204	18233	2029	12.5
CANADA	7892	8652	8509	-143	-1.7	4401	5658	5158	-500	-8.8	2961	3291	3306	15	0.5
UNITED KINGDOM	15432	17967	18038	71	0.4	15789	15300	16240	940	6.1	12456	12738	12881	143	1.1
GERMANY	640	1172	760	-412	-35.2	637	563	615	52	9.2	383	360	257	-103	-28.6
OTHER EUROPE	1535	2094	1861	-233	-11.1	1300	1434	1293	-141	-9.8	1319	1382	1164	-218	-15.8
TRINIDAD & TOBAGO	2504	3624	2530	-1094	-30.2	3173	2907	3210	303	10.4	2444	3552	2758	-794	-22.4
OTHER CARIBBEAN	5473	6543	5894	-649	-9.9	5356	6347	6343	-4	-0.1	6678	5529	6349	820	14.8
CENTRAL & SOUTH AMERICA	985	1031	575	-456	-44.2	1009	929	607	-322	-34.7	934	1064	594	-470	-44.2
OTHER	570	834	844	10	1.2	710	1157	1002	-155	-13.4	948	845	804	-41	-4.9
TOTAL ARRIVALS	49253	60843	57066	-3777	-6.2	44935	48650	50261	1611	3.3	42588	44965	46346	1381	3.1
TOTAL CRUISE PASSENGERS	45531	76899	54633	-22266	-29.0	19912	20838	21137	299	1.4	19588	21683	19000	-2683	-12.4
TOTAL CRUISE CALLS	28	55	33	-22	-40.0	12	16	13	-3	-18.8	12	11	8	-3	-27.3

MAJOR MARKETS	APRIL - JUNE					JANUARY - JUNE				
	2016	2017	2018	AB CHG	% CHG	2016	2017	2018	AB CHG	% CHG
UNITED STATES	41247	49485	52081	2596	5.2	83630	98607	107217	8610	8.7
CANADA	15254	17601	16973	-628	-3.6	45929	51750	53374	1624	3.1
UNITED KINGDOM	43677	46005	47159	1154	2.5	114940	116007	119404	3397	2.9
GERMANY	1660	2095	1632	-463	-22.1	6514	6109	5692	-417	-6.8
OTHER EUROPE	4154	4910	4318	-592	-12.1	12436	13880	13321	-559	-4.0
TRINIDAD & TOBAGO	8121	10083	8498	-1585	-15.7	15331	16310	14914	-1396	-8.6
OTHER CARIBBEAN	17507	18419	18586	167	0.9	32006	33319	34381	1062	3.2
CENTRAL & SOUTH AMERICA	2928	3024	1776	-1248	-41.3	5858	5529	3821	-1708	-30.9
OTHER	2228	2836	2650	-186	-6.6	4309	5338	5866	528	9.9
TOTAL ARRIVALS	136776	154458	153673	-785	-0.5	320953	346849	357990	11141	3.2
TOTAL CRUISE PASSENGERS	85031	119420	94770	-24650	-20.6	340043	420534	387635	-32899	-7.8
TOTAL CRUISE CALLS	52	82	54	-28	-34.1	251	310	275	-35	-11.3

TABLE 2

VISITOR DEMOGRAPHICS			
CHARACTERISTICS	TOTAL		
	APR-JUN	%	%Δ
AGE GROUPS	153673	100.0	-0.5
0-12	7986	5.2	-17.9
13-17	3977	2.6	-16.3
18-25	12070	7.9	-10.6
26-35	28380	18.5	2.5
36-45	26398	17.2	1.5
46-55	31612	20.6	-0.2
56-65	26944	17.5	6.3
66+	16277	10.6	3.6
NOT STATED	29	0.0	52.6
LENGTH OF STAY	153673	100.0	-0.5
1 DAY	14639	9.5	9.5
2-3 DAYS	16096	10.5	4.2
4-6 DAYS	35719	23.2	-2.8
7-10 DAYS	54742	35.6	1.0
11-14 DAYS	19417	12.6	-5.7
15-21 DAYS	6027	3.9	-10.8
22+ DAYS	6365	4.1	-5.0
NOT STATED	668	0.4	2.1
PURPOSE OF VISIT	153673	100.0	-0.5
BUSINESS	9345	6.1	-4.6
CONFERENCE/CONVENTION/MEETING	2701	1.8	-4.2
CREW	6458	4.2	1.7
GETTING MARRIED	0	0.0	-100.0
ATTENDING GRADUATION	4	0.0	-55.6
HONEYMOON	1806	1.2	-13.0
INTRANSIT PASSENGER	2226	1.4	1.9
MEDICAL ATTENTION	489	0.3	39.3
OTHER PURPOSE	2453	1.6	-12.3
PLEASURE/HOLIDAY/VACATION	117771	76.6	1.1
STUDENT	834	0.5	-5.1
SPECIAL EVENTS	0	0.0	-100.0
SPORTS	1523	1.0	-36.6
VISIT FRIENDS/RELATIVES	7346	4.8	-3.4
ATTENDING A WEDDING	717	0.5	4.4
ACCOMMODATION	153673	100.0	-0.5
50-100 ROOMS	5506	3.6	-17.1
ALL INCLUSIVE	25125	16.3	26.7
APARTMENTS	3570	2.3	-13.3
CONDO	642	0.4	-14.6
CRUISE	159	0.1	-3.0
FRIENDS	25525	16.6	-13.1
GUEST HOUSES	2749	1.8	131.6
HOUSE	383	0.2	-58.4
INTIMATE	10232	6.7	-3.3
LUXURY	26418	17.2	0.8
NOT STATED	2707	1.8	-39.6
OTHER	8970	5.8	212.7
OVER 100 ROOMS	21834	14.2	-3.7
UNDER 50 RMS	3877	2.5	-6.2
VILLA	15957	10.4	-22.1
YACHT	19	0.0	46.2

TABLE 3

DAILY EXPENDITURE PER VISITORS BY COUNTRY OF RESIDENCE (US\$)														
APRIL - JUNE														
	United States		Canada		United Kingdom		Other Europe		C'bean		Other		Total	
	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018
Accommodation	78.16	99.54	59.8	73.9	106.2	104	76.84	53.63	60.93	76.26	65.33	61.86	81.96	90.4
Meals & Drinks	39.08	50.9	33.61	45.57	65.87	69.53	52.2	49.97	47.53	30.74	33.51	44.66	46.52	51.15
Transportation	11.1	10.79	7.89	8.48	12.11	10.38	15.4	14.08	16.15	19.36	10	11.74	11.25	10.83
Entertainment/ Recreation	6.72	6.62	4.66	5.61	7.44	6.43	6.85	3.94	13.95	13.08	7.18	7.65	7.05	6.75
Souvenirs	4.69	4.73	3.59	3.02	4.25	2.91	3.59	3.66	7.71	3.06	5.07	3	4.53	3.73
Shopping	4.22	4.73	2.99	3.59	5.52	4.15	4.28	3.24	16.88	6.79	4.22	3.69	5.04	4.44
Other Spending	12.51	11.73	6.94	3.74	11.05	10.17	11.98	12.11	20.37	20.55	15.49	3.82	11.59	10.48
Total	156.3	189.2	119.6	143.8	212.5	207.6	171.1	140.8	183.5	169.8	140.8	136.6	168	177.6

TABLE 4

AVERAGE DAILY EXPENDITURE BY TYPE OF ACCOMMODATION (US\$)																		
APRIL - JUNE																		
	All-Inclusive Hotel		Other Hotel		Guest House		Friend/Relative		Apartment		Villa		Condo		Other		Total	
	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018
Accommodation	124.2	153.3	151.3	158.7	47.82	76.29	5.9	5.3	65.23	72.31	103.2	80.58	93.43	67.05	59.83	52.94	81.96	90.4
Meals & Drinks	82.47	111	74.53	74.8	28.02	33.86	22.87	30.26	41.2	32.77	44.83	44.67	44.76	30.38	32.33	29.24	46.52	51.15
Transportation	15.33	12.13	16.78	15.36	11.47	13.84	7.71	13.16	12.73	17.96	15.57	12.61	14.55	16.65	13.15	12.52	11.25	10.83
Entertainment/ Recreation	8.99	7.15	10.24	8.53	7.57	6.47	6.17	9.15	6.87	14.65	7.88	13.49	10.07	13.58	15.16	4.21	7.05	6.75
Souvenirs	6.61	4.35	6.83	5.12	4.44	5.87	4.9	4.82	4.43	4.57	2.81	6.31	3.36	4.24	4.43	3.43	4.53	3.73
Shopping	8.72	4.67	6.83	6.83	4.87	4.82	5.84	7.22	4.58	5.2	5.25	5.26	2.8	4.82	2.68	2.66	5.04	4.44
Other Spending	17.97	18.66	17.92	14.79	3.9	9.18	13.75	10.27	8.01	9.93	7.69	12.26	17.53	9.2	6.71	5.76	11.59	10.48
Total	264.3	311	284.5	284.4	108.2	150.5	67.08	80.26	143	157.5	187.6	175.2	186.5	146.1	134.1	110.8	168	177.6

TABLES 5

TOTAL VISITOR EXPENDITURE BY COUNTRY OF RESIDENCE								
APRIL - JUNE								
	Arrivals ('000)		Length of Stay (Days)		*Weighted Average Daily Expenditure Visitors (US\$)		Total Expenditure ('000 US\$)	
	2017	2018	2017	2018	2017	2018	2017	2018
United States	49.4	52.1	7.3	7.1	156.3	189.2	56,444	70,243
Canada	17.6	17	11.4	11.7	119.6	143.8	23,913	28,486
United Kingdom	44.6	46.5	11.1	10.9	212.5	207.6	104,788	104,656
Other Europe	7.9	6.6	9.7	9.4	171.1	140.8	13,144	8,680
Caribbean	26.9	25.5	6.3	6.3	183.5	169.8	31,069	27,041
Other	7.4	6.1	7.9	7.2	140.8	136.6	8,262	6,047
Total	153.8	153.6	9.2	9	168	177.6	237,620	245,153

TABLES 6

TOTAL CRUISE EXPENDITURE BY ITEM (US\$000's)						
	United States		Other		Total	
	2017	2018	2017	2018	2017^R	2018
Meals & Drinks	538.7	472.2	286.9	366.1	825.7	838.3
Transportation	1,361.90	780.5	540.4	540.2	1,902.40	1,320.70
Tours Purchased on Board	1,058.20	699.9	200.1	353.7	1,258.30	1,053.60
Duty-Free Purchases	806.4	566.9	290.2	308	1,096.70	874.9
Local Handicrafts & Souvenirs	457.6	308.9	160.8	219.8	618.4	528.7
Other Shopping	312	258	127.8	180.7	439.8	438.7
All Other Spending	476.8	319.7	157.8	210.5	634.7	530.2
Total Expenditure	5,011.80	3,406.10	1,764.20	2,179.00	6,775.90	5,585.10

TABLE 7

UK ARRIVALS BY COUNTY 2017 AND 2018 COMPARED

COUNTIES	Jan-17	Jan-18	Feb-17	Feb-18	Mar-17	Mar-18	Apr-17	Apr-18	May-17	May-18	Jun-17	Jun-18	YTD 17	YTD 18	AB CHG	% CHG
ANTRIM	34	33	27	39	16	23	21	21	20	30	32	35	150	181	31	20.7
ARMAGH	2	1	4	0	8	3	2	4	0	6	2	6	18	20	2	11.1
AVON	148	101	159	210	127	112	148	104	85	132	35	125	702	784	82	11.7
BEDFORDSHIRE	134	116	151	183	151	178	118	180	116	198	77	118	747	973	226	30.3
BERKSHIRE	427	334	516	557	427	567	353	421	229	459	163	362	2115	2700	585	27.7
BUCKINGHAMSHIRE	255	252	388	418	256	363	202	331	149	284	141	194	1391	1842	451	32.4
CAMBRIDGESHIRE	188	125	166	235	132	199	102	188	91	140	77	138	756	1025	269	35.6
CHESHIRE	828	631	1019	1098	710	937	366	722	200	482	223	357	3346	4227	881	26.3
CLEVELAND	62	47	71	66	47	42	27	57	51	50	22	19	280	281	1	0.4
CLWYD	70	56	83	76	63	28	13	30	28	24	14	31	271	245	-26	-9.6
CORNWALL&ISLE of SCILLY	135	119	188	201	114	173	71	130	34	88	28	42	570	753	183	32.1
CUMBRIA	105	119	93	106	102	97	42	55	32	60	24	24	398	461	63	15.8
DERBYSHIRE	235	219	260	341	168	315	125	197	110	162	61	138	959	1372	413	43.1
DEVON	222	176	242	248	194	227	91	163	80	132	52	104	881	1050	169	19.2
DORSET	255	252	278	330	162	216	158	206	65	170	65	130	983	1304	321	32.7
DOWN	35	19	21	20	10	25	9	12	8	10	27	50	110	136	26	23.6
DURHAM	57	61	88	89	79	111	37	68	27	54	38	40	326	423	97	29.8
DYFED	28	18	26	24	17	10	9	18	9	10	5	12	94	92	-2	-2.1
EAST SUSSEX	392	377	434	504	343	412	230	270	198	283	129	215	1726	2061	335	19.4
ESSEX	660	536	726	949	762	983	506	848	393	857	319	550	3366	4723	1357	40.3
FERMANAGH	1	4	0	0	0	0	0	0	4	0	1	0	6	4	-2	-33.3
GLOUCESTERSHIRE	195	155	247	333	154	182	94	157	73	129	50	118	813	1074	261	32.1
GREATER LONDON	1852	1747	2483	3119	2219	2377	1885	2304	1298	2048	1055	1918	10792	13513	2721	25.2
GREATER MANCHESTER	233	187	160	243	253	220	122	209	78	172	77	119	923	1150	227	24.6
GUERNSEY	28	27	36	40	24	44	34	29	14	36	7	5	143	181	38	26.6
GWENT	56	55	60	80	46	61	40	59	27	47	28	37	257	339	82	31.9
GWYNEDD	26	26	40	42	18	22	1	5	11	16	3	7	99	118	19	19.2
HAMPSHIRE&ISLE OF WIGHT	534	538	711	711	430	634	372	535	266	528	204	401	2517	3347	830	33.0
HERFORD & WORCESTER	163	143	154	218	136	86	83	83	54	70	59	88	649	688	39	6.0
HERTFORDSHIRE	434	404	602	775	413	624	383	601	218	467	193	335	2243	3206	963	42.9
HUMBERSIDE	7	14	12	17	26	13	8	11	7	18	15	5	75	78	3	4.0
IRELAND	413	406	293	295	274	380	361	200	195	199	397	290	1933	1770	-163	-8.4
JERSEY	70	77	152	108	52	96	49	95	28	62	26	18	377	456	79	21.0
KENT	653	682	929	1075	691	1025	535	796	364	775	312	550	3484	4903	1419	40.7
LANCASHIRE	1012	708	980	1116	899	977	418	619	306	497	307	421	3922	4338	416	10.6
LEICESTERSHIRE	196	182	182	275	209	293	160	178	100	188	61	115	908	1231	323	35.6
LINCOLNSHIRE	171	144	170	173	121	196	57	127	59	99	43	84	621	823	202	32.5
LONDONDERRY	10	1	6	9	2	1	8	2	4	5	1	8	31	26	-5	-16.1
MERSEYSIDE	245	266	274	325	208	262	155	219	67	165	97	183	1046	1420	374	35.8
MID GLAMORGAN	45	49	44	48	35	46	41	21	29	40	27	25	221	229	8	3.6
NORFOLK	155	121	154	181	104	148	66	110	40	91	33	126	552	777	225	40.8
NORTH YORKSHIRE	287	254	299	322	218	247	120	148	72	112	53	104	1049	1187	138	13.2
NORTHHAMPTONSHIRE	115	105	157	152	141	176	88	120	84	153	63	130	648	836	188	29.0
NORTHUMBERLAND	37	47	41	70	44	54	21	31	12	27	20	29	175	258	83	47.4
NOTTINGHAMSHIRE	260	157	236	300	204	265	132	290	83	159	67	118	982	1289	307	31.3
OXFORDSHIRE	228	180	282	314	208	236	140	253	96	162	94	127	1048	1272	224	21.4
POWYS	18	11	10	22	15	18	5	15	0	10	4	14	52	90	38	73.1
SCOTLAND	632	521	531	592	459	501	303	413	303	396	378	589	2606	3012	406	15.6
SHOPSHIRE	107	73	120	131	79	104	36	61	43	71	24	52	409	492	83	20.3
SOMERSET	193	141	214	242	142	156	98	105	54	119	52	72	753	835	82	10.9
SOUTH GLAMORGAN	89	84	143	100	83	75	58	45	30	47	17	43	420	394	-26	-6.2
SOUTH YORKSHIRE	268	253	267	277	296	322	182	232	101	194	88	116	1202	1394	192	16.0
STAFFORDSHIRE	196	181	206	253	162	246	125	202	59	128	62	110	810	1120	310	38.3
SUFFOLK	204	136	182	191	151	187	96	181	101	158	64	104	798	957	159	19.9
SURREY	973	899	1111	1435	926	1228	706	1196	524	887	477	745	4717	6390	1673	35.5
TYNE & WEAR	134	117	133	159	129	119	90	131	79	103	114	119	679	748	69	10.2
TYRONE	1	4	7	4	1	6	0	1	0	1	2	0	11	16	5	45.5
WARWICKSHIRE	150	125	189	243	125	157	95	168	44	87	17	171	620	951	331	53.4
WEST GLAMORGAN	30	45	52	91	46	35	25	22	8	40	8	32	169	265	96	56.8
WEST MIDLANDS	386	363	493	682	421	404	296	443	201	281	154	420	1951	2593	642	32.9
WEST SUSSEX	728	759	728	912	612	785	451	539	382	540	294	444	3195	3979	784	24.5
WEST YORKSHIRE	473	377	578	617	444	429	206	408	147	264	148	258	1996	2353	357	17.9
WILTSHIRE	168	137	178	289	136	232	131	138	67	150	86	103	766	1049	283	36.9
N.STATED	6191	9320	4221	2457	9112	5006	7061	2511	7643	2868	5922	1438	40150	23600	-16550	-41.2
TOTAL	22639	23817	23007	24732	24356	23696	17967	18038	15300	16240	12738	12881	116007	119404	3397	2.9

TABLE 8

USA ARRIVALS BY STATE 2017 AND 2018 COMPARED

STATES	Jan-17	Jan-18	Feb-17	Feb-18	Mar-17	Mar-18	Apr-17	Apr-18	May-17	May-18	Jun-17	Jun-18	YTD 17	YTD 18	AB CHG	% CHG
NE/MA - CONNECTICUT	385	561	566	642	696	641	676	907	279	414	416	489	3018	3654	636	21.1
NE/MA - DELAWARE	79	74	46	70	61	66	56	67	29	58	70	89	341	424	83	24.3
NE/MA - DISTRICT OF COLUMBIA	92	93	96	101	110	118	79	120	102	120	90	124	569	676	107	18.8
NE/MA - MAINE	97	85	130	129	137	120	115	127	34	56	19	29	532	546	14	2.6
NE/MA - MARYLAND	424	466	337	390	352	578	399	428	448	382	512	639	2472	2883	411	16.6
NE/MA - MASSACHUSETTS	1065	1133	1299	1326	1193	1353	1345	1288	580	767	668	725	6150	6592	442	7.2
NE/MA - NEW HAMPSHIRE	135	195	256	263	143	188	161	227	56	96	54	63	805	1032	227	28.2
NE/MA - NEW JERSEY	820	997	890	1006	936	1305	1398	1199	745	943	921	1008	5710	6458	748	13.1
NE/MA - NEW YORK	3949	4146	4542	5029	4548	5521	5401	5081	3835	4192	4120	4463	26395	28432	2037	7.7
NE/MA - PENNSYLVANIA	571	701	471	724	591	761	481	566	487	576	564	708	3165	4036	871	27.5
NE/MA - RHODEISLAND	53	82	93	84	89	133	132	93	45	55	80	72	492	519	27	5.5
NE/MA - VERMONT	56	52	93	87	80	69	89	137	20	24	16	26	354	395	41	11.6
NE/MA - VIRGINIA	364	420	405	495	410	620	386	416	323	441	448	574	2336	2966	630	27.0
NE/MA - WEST VIRGINIA	20	6	15	24	10	15	15	17	43	8	27	41	130	111	-19	-14.6
TOTAL NE	8110	9011	9239	10370	9356	11488	10733	10673	7026	8132	8005	9050	52469	58724	6255	11.9
MW - ILLINOIS	338	352	323	314	376	378	272	243	276	258	281	300	1866	1845	-21	-1.1
MW - INDIANA	114	119	114	113	93	161	73	122	99	116	115	183	608	814	206	33.9
MW - IOWA	53	68	26	67	40	62	11	30	9	34	31	48	170	309	139	81.8
MW - MICHIGAN	228	231	369	364	177	385	164	303	130	262	108	226	1176	1771	595	50.6
MW - MINNESOTA	105	108	123	180	133	242	62	101	33	42	30	58	486	731	245	50.4
MW - NEBRASKA	16	27	19	34	20	20	4	28	8	20	13	17	80	146	66	82.5
MW - NORTH DAKOTA	8	14	22	15	14	16	3	8	17	2	5	3	69	58	-11	-15.9
MW - SOUTH DAKOTA	15	33	9	34	3	16	6	7	14	1	6	10	53	101	48	90.6
MW - WISCONSIN	133	172	142	186	143	200	94	155	40	107	45	66	597	886	289	48.4
TOTAL MW	1010	1124	1147	1307	999	1480	689	997	626	842	634	911	5105	6661	1556	30.5
SE - ALABAMA	24	38	33	74	54	82	47	74	57	120	91	142	306	530	224	73.2
SE - ARKANSAS	24	38	22	37	31	23	7	19	41	43	28	48	153	208	55	35.9
SE - FLORIDA	1754	1714	1696	1749	1906	2537	2092	2173	2185	2296	2412	2433	12045	12902	857	7.1
SE - GEORGIA	327	312	392	399	413	493	406	498	505	570	611	764	2654	3036	382	14.4
SE - KANSAS	25	62	71	63	31	32	37	30	45	55	34	37	243	279	36	14.8
SE - KENTUCKY	43	59	52	92	64	79	58	46	44	74	68	93	329	443	114	34.7
SE - LOUISIANA	49	57	33	105	83	58	58	115	95	137	158	243	476	715	239	50.2
SE - MISSISSIPI	18	20	27	33	37	28	14	24	23	39	44	47	163	191	28	17.2
SE - MISSOURI	61	98	101	139	78	154	58	86	69	94	97	129	464	700	236	50.9
SE - NORTH CAROLINA	294	421	364	404	313	596	383	406	357	459	408	560	2119	2846	727	34.3
SE - OHIO	197	228	218	320	206	356	214	236	186	202	191	306	1212	1648	436	36.0
SE - OKLAHOMA	27	85	43	40	20	42	44	58	63	66	48	92	245	383	138	56.3
SE - SOUTH CAROLINA	102	169	103	122	142	214	165	206	116	167	194	209	822	1087	265	32.2
SE - TENNESSEE	87	100	94	150	106	209	79	136	100	142	134	233	600	970	370	61.7
SE - TEXAS	323	398	293	501	495	638	462	573	539	665	726	994	2838	3769	931	32.8
TOTAL SE	3355	3799	3542	4228	3979	5541	4124	4680	4425	5129	5244	6330	24669	29707	5038	20.4
W - ALASKA	16	14	11	28	12	14	7	3	5	5	2	15	53	79	26	49.1
W - ARIZONA	76	129	52	102	82	141	73	122	85	111	130	176	498	781	283	56.8
W - CALIFORNIA	569	593	563	709	712	845	625	689	591	733	658	841	3718	4410	692	18.6
W - COLORADO	147	142	168	148	162	215	175	162	144	204	162	169	958	1040	82	8.6
W - IDAHO	19	33	14	19	21	46	14	21	14	23	7	9	89	151	62	69.7
W - MONTANA	6	11	9	17	13	19	7	15	3	4	6	7	44	73	29	65.9
W - NEVADA	48	50	52	52	44	65	70	65	54	58	64	71	332	361	29	8.7
W - NEW MEXICO	23	25	21	41	24	36	13	29	18	37	32	37	131	205	74	56.5
W - OREGON	56	65	40	71	36	96	61	46	76	45	32	35	301	358	57	18.9
W - UTAH	52	87	42	94	41	55	55	54	67	51	59	64	316	405	89	28.2
W - WASHINGTON	86	81	115	107	85	169	149	138	68	120	68	113	571	728	157	27.5
W - WYOMING	12	13	7	7	10	14	7	21	7	4	10	6	53	65	12	22.6
TOTAL W	1110	1243	1094	1395	1242	1715	1256	1365	1132	1395	1230	1543	7064	8656	1592	22.5
HAWAII"	4	4	2	7	8	29	17	5	10	8	6	2	47	55	8	17.0
NOT STATED	1372	1051	1454	732	2099	612	2107	335	1136	287	1085	397	9253	3414	-5839	-63.1
TOTAL	14961	16232	16478	18039	17683	20865	18926	18055	14355	15793	16204	18233	98607	107217	8610	8.7

TABLE 9

CANADIAN ARRIVALS BY PROVINCE 2017 AND 2018 COMPARED

PROVINCES	Jan-17	Jan-18	Feb-17	Feb-18	Mar-17	Mar-18	Apr-17	Apr-18	May-17	May-18	Jun-17	Jun-18	YTD 17	YTD 18	AB CHG	% CHG
AB-CALGARY/SOUTH	268	177	223	335	306	339	178	227	122	189	86	104	1183	1371	188	15.9
AB-EDMONTON/NORTH	142	149	156	197	98	205	78	164	67	86	25	44	566	845	279	49.3
AB TOTAL	410	326	379	532	404	544	256	391	189	275	111	148	1749	2216	467	26.7
BC INTERIOR	100	77	61	96	90	72	32	46	14	40	6	10	303	341	38	12.5
BC-NORTHERN BC	31	43	26	33	28	54	20	15	11	21	3	11	119	177	58	48.7
BC-SURREY/DELTA/RICHMOND	74	95	90	90	100	162	63	119	39	93	31	39	397	598	201	50.6
BC-VANCOUVER CITY	36	50	56	64	61	90	29	41	21	34	13	29	216	308	92	42.6
BC-VANCOUVER ISLAND	46	43	26	39	27	48	24	39	7	22	5	14	135	205	70	51.9
BC-VANCOUVER NORTH SHORE	19	25	26	34	40	59	17	19	20	17	19	7	141	161	20	14.2
BC-VANCOUVER SUB-EAST	14	18	21	24	25	49	17	14	19	13	2	10	98	128	30	30.6
BC-VICTORIA	58	43	45	48	40	70	29	32	26	7	7	28	205	228	23	11.2
BC TOTAL	378	394	351	428	411	604	231	325	157	247	86	148	1614	2146	532	33.0
MB	335	289	317	333	153	272	65	140	45	47	54	48	969	1129	160	16.5
NB OTHER	58	43	52	58	45	101	48	53	18	26	4	4	225	285	60	26.7
NB-MONCTON	41	31	57	70	47	99	55	73	17	25	6	9	223	307	84	37.7
NB-SAINT JOHN	43	42	47	78	23	57	26	45	12	24	4	8	155	254	99	63.9
NB TOTAL	142	116	156	206	115	257	129	171	47	75	14	21	603	846	243	40.3
NL	16	23	19	14	18	47	23	56	9	18	1	6	86	164	78	90.7
NL-ST. JOHN'S	36	15	30	37	50	64	26	99	34	36	6	36	182	287	105	57.7
NL TOTAL	52	38	49	51	68	111	49	155	43	54	7	42	268	451	183	68.3
NS OTHER	92	86	141	142	120	127	70	166	40	71	28	48	491	640	149	30.3
NS-HALIFAX	149	130	202	301	204	336	173	350	61	107	26	37	815	1261	446	54.7
NS TOTAL	241	216	343	443	324	463	243	516	101	178	54	85	1306	1901	595	45.6
ON BRAMPTON	152	135	97	177	166	131	116	170	114	162	93	110	738	885	147	19.9
ON MISSISSAUGA	221	212	283	360	217	424	191	344	194	244	106	154	1212	1738	526	43.4
ON OAKVILLE	131	97	190	227	159	319	92	131	51	82	46	80	669	936	267	39.9
ON-BELLEVILLE-QUINTE	59	59	65	100	31	91	11	28	13	18	4	4	183	300	117	63.9
ON-E ONT. OTHER	125	110	152	158	83	84	32	54	6	17	7	23	405	446	41	10.1
ON-GREY-BRUCE	76	80	78	124	43	61	19	62	7	10	4	5	227	342	115	50.7
ON-GTA EAST	465	343	368	545	253	474	267	434	161	288	123	158	1637	2242	605	37.0
ON-HAMILTON	369	296	418	578	286	491	223	476	163	238	65	99	1524	2178	654	42.9
ON-KINGSTON	74	51	103	147	44	57	13	26	11	10	17	16	262	307	45	17.2
ON-KIT-W'LOO-CAMBR-GUELPH	241	204	250	318	227	321	151	241	97	121	44	69	1010	1274	264	26.1
ON-LONDON REGION	199	155	204	304	137	207	101	155	45	80	31	43	717	944	227	31.7
ON-MARKHAM	111	93	111	169	94	168	75	86	73	135	34	63	498	714	216	43.4
ON-NIAGARA REGION	176	149	168	216	118	151	76	103	19	44	18	30	575	693	118	20.5
ON-NORTHERN ONTARIO	204	161	187	276	143	166	103	136	21	48	21	15	679	802	123	18.1
ON-OTHER GTA NORTH	158	154	238	300	155	320	123	236	103	140	52	85	829	1235	406	49.0
ON-OTHER GTA WEST	121	126	145	158	125	211	64	171	48	99	35	57	538	822	284	52.8
ON-OTTAWA	540	473	621	815	466	713	235	359	96	193	60	105	2018	2658	640	31.7
ON-PETERBOROUGH-LINDSAY	98	92	119	175	65	97	32	76	11	19	3	12	328	471	143	43.6
ON-RICHMOND HILL	38	44	46	64	76	80	46	66	25	46	32	30	263	330	67	25.5
ON-SIMCOE MUSKOKA	238	193	227	265	141	243	96	199	44	68	18	46	764	1014	250	32.7
ON-TORONTO	1138	1123	1523	1940	1459	2369	839	1502	700	1066	447	637	6106	8637	2531	41.5
ON-VAUGHAN	41	42	72	38	92	82	47	63	46	58	18	33	316	316	0	0.0
ON-WINDSOR REGION	101	110	171	244	70	78	32	57	23	30	8	24	405	543	138	34.1
ONTOTAL	5076	4502	5836	7698	4650	7338	2984	5175	2071	3216	1286	1898	21903	29827	7924	36.2
OTHER TERR (NT/NU/YT)	10	9	4	8	5	12	15	4	1	5	4	2	39	40	1	2.6
PE	29	31	85	56	51	67	25	36	5	13	5	7	200	210	10	5.0
QC OTHER	153	211	95	99	113	157	126	115	94	61	48	48	629	691	62	9.9
QC-EASTERN TOWNSHIP	83	59	42	28	31	43	57	38	26	12	8	31	247	211	-36	-14.6
QC-MONTRL CNTR/EAST	539	621	486	512	508	700	414	437	222	253	181	203	2350	2726	376	16.0
QC-MONTRL NORTH SHORE	119	148	142	107	135	151	121	92	44	48	20	22	581	568	-13	-2.2
QC-MONTRL SOUTH SHORE	160	165	194	169	106	216	121	124	63	61	55	66	699	801	102	14.6
QC-MONTRL WEST ISL	275	297	274	291	268	345	154	190	72	95	50	57	1093	1275	182	16.7
QC-OUTAOUAIS REGION	55	87	74	65	19	66	36	40	14	19	10	17	208	294	86	41.3
QC TOTAL	1384	1588	1307	1271	1180	1678	1029	1036	535	549	372	444	5807	6566	759	13.1
SK-SASKWAN REGINA/SOUTH	95	58	98	103	36	30	23	30	3	7	5	10	260	238	-22	-8.5
SK-SASKWAN SASKAT/NORTH	62	46	86	67	44	45	44	41	6	8	2	5	244	212	-32	-13.1
SK TOTAL	157	104	184	170	80	75	67	71	9	15	7	15	504	450	-54	-10.7
NOT STATED	2714	4709	2542	760	4227	702	3559	489	2455	484	1291	448	16788	7592	-9196	-54.8
TOTAL	10928	12322	11553	11956	11668	12123	8652	8509	5658	5158	3291	3306	51750	53374	1624	3.1

TABLE 10

EUROPEAN ARRIVALS BY RESIDENCE 2017 AND 2018 COMPARED																	
RESIDENCE	Jan-17	Jan-18	Feb-17	Feb-18	Mar-17	Mar-18	Apr-17	Apr-18	May-17	May-18	Jun-17	Jun-18	Aug-17	YTD 17	YTD 18	AB CHG	% CHG
ALBANIA	0	0	1	1	0	1	2	1	1	0	2	0	0	6	3	-3	-50.0
ANDORRA	1	0	2	0	0	0	0	0	0	2	2	0	1	5	2	-3	-60.0
ARMENIA	0	0	0	0	0	0	0	0	0	0	0	1	0	0	1	1	0.0
AUSTRIA	175	135	198	169	138	138	54	59	39	29	24	20	22	628	550	-78	-12.4
AZERBAIJAN	1	0	1	2	0	0	0	0	0	0	0	1	0	2	3	1	50.0
BELARUS	2	1	3	14	1	3	3	3	4	0	6	7	1	19	28	9	47.4
BELGIUM	63	81	70	86	74	94	83	76	54	45	32	35	17	376	417	41	10.9
BOSNIA	2	1	1	1	2	0	2	1	1	0	0	0	0	8	3	-5	-62.5
BULGARIA	25	33	21	26	20	11	9	7	8	4	4	8	3	87	89	2	2.3
CANARY ISL	0	0	0	1	0	0	2	0	0	0	0	0	0	2	1	-1	-50.0
CROATIA	11	19	15	11	15	18	7	9	4	1	4	5	0	56	63	7	12.5
CYPRUS	13	5	4	8	6	9	0	7	1	3	0	3	3	24	35	11	45.8
CZECH	30	47	57	52	31	54	28	35	30	24	13	13	7	189	225	36	19.0
DENMARK	180	200	220	150	121	112	75	51	38	47	39	26	34	673	586	-87	-12.9
ESTONIA	14	18	11	12	12	6	2	3	0	7	1	9	2	40	55	15	37.5
FAEROE ISL	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0
FINLAND	128	110	96	103	60	63	24	28	23	12	40	31	10	371	347	-24	-6.5
FRANCE	417	419	553	545	443	494	403	489	333	325	327	274	523	2476	2546	70	2.8
GEORGIA	0	1	0	1	0	1	0	1	0	0	0	0	0	0	4	4	0.0
GERMANY	1402	1216	1198	1234	1414	1610	1172	760	563	615	360	257	440	6109	5692	-417	-6.8
GIBRALTAR	2	5	4	5	7	3	4	5	4	18	0	1	0	21	37	16	76.2
GREECE	16	17	21	12	25	8	10	7	7	11	2	9	12	81	64	-17	-21.0
HUNGARY	52	57	29	40	23	26	21	19	36	13	15	7	10	176	162	-14	-8.0
HUNGARY	1	6	2	1	7	11	4	0	1	5	2	2	5	17	25	8	47.1
ITALY	569	536	351	301	200	265	173	193	137	135	172	155	309	1602	1585	-17	-1.1
KOSOVO		0		2		0		0		0		0		0	2	2	0.0
LATVIA	2	17	8	18	11	13	4	4	6	3	5	8	3	36	63	27	75.0
LIECHTEN	3	1	0	2	1	0	2	0	1	1	0	0	0	7	4	-3	-42.9
LITHUANIA	28	7	17	11	12	7	5	5	2	9	9	17	0	73	56	-17	-23.3
LUXEMBOURG	9	12	18	6	19	19	16	6	9	11	8	1	17	79	55	-24	-30.4
MACEDONIA	0	1	0	1	1	0	2	1	0	0	0	0	0	3	3	0	0.0
MALTA	5	10	5	11	6	10	1	10	1	6	1	0	10	19	47	28	147.4
MARSHALL	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0
MOLDOVA	2	1	0	0	1	0	0	0	1	0	0	1	0	4	2	-2	-50.0
MONACO	12	3	15	27	10	12	9	7	2	0	1	0	1	49	49	0	0.0
MONTENEGRO	6	1	0	1	2	0	2	0	0	0	0	0	0	10	2	-8	-80.0
NETHERLAND	181	257	183	217	191	201	210	195	136	109	156	124	103	1057	1103	46	4.4
NORWAY	238	162	144	96	82	93	78	46	25	33	57	69	8	624	499	-125	-20.0
POLAND	91	114	72	63	59	49	46	30	43	34	46	24	23	357	314	-43	-12.0
PORTUGAL	25	48	40	36	23	36	37	27	14	9	15	15	37	154	171	17	11.0
ROMANIA	36	75	32	49	21	39	34	18	23	20	23	21	8	169	222	53	31.4
RUSSIA	176	170	54	47	85	71	130	67	92	66	46	28	45	583	449	-134	-23.0
SAN MARINO	2	0	0	0	0	0	0	0	0	0	0	0	0	2	0	-2	-100.0
SERBIA	4	11	8	6	7	8	4	5	0	2	4	1	1	27	33	6	22.2
SLOVAKIA	27	30	18	37	10	79	14	23	7	16	16	15	9	92	200	108	117.4
SLOVENIA	28	14	12	46	28	12	9	11	3	7	8	13	16	88	103	15	17.0
SPAIN	317	134	134	140	97	179	119	91	104	82	93	75	75	864	701	-163	-18.9
SWEDEN	398	345	300	345	216	159	128	118	81	39	98	72	54	1221	1078	-143	-11.7
SWITZ	276	266	260	222	203	271	284	169	131	123	89	57	87	1243	1108	-135	-10.9
TURKEY	12	6	6	11	4	7	8	11	5	18	8	3	4	43	56	13	30.2
UKRAINE	57	62	37	29	36	19	46	23	27	24	14	13	17	217	170	-47	-21.7
TOTAL	5039	4654	4221	4198	3724	4211	3266	2621	1997	1908	1742	1421	1917	19989	19013	-976	-4.9

TABLE 11

CARIBBEAN ARRIVALS BY RESIDENCE 2017 AND 2018 COMPARED

RESIDENCE	Jan-17	Jan-18	Feb-17	Feb-18	Mar-17	Mar-18	Apr-17	Apr-18	May-17	May-18	Jun-17	Jun-18	YTD 2017	YTD 2018	AB CHG	% CHG
ANGUILLA	28	16	11	14	23	15	23	22	30	22	21	27	136	116	-20	-14.7
ANTIGUA	434	397	326	310	411	428	452	506	503	491	428	503	2554	2635	81	3.2
ARUBA	3	1	5	1	15	3	14	5	4	5	7	3	48	18	-30	-62.5
B.V.I.	90	75	59	87	106	101	173	80	126	137	110	142	664	622	-42	-6.3
BAHAMAS	159	163	78	79	108	113	117	85	116	142	198	171	776	753	-23	-3.0
BERMUDA	48	45	87	118	71	105	102	78	41	83	31	88	380	517	137	36.1
CAYMAN ISL	44	20	28	50	44	43	66	35	55	60	30	41	267	249	-18	-6.7
CUBA	14	8	11	22	14	13	15	12	16	16	18	33	88	104	16	18.2
CURACAO	8	4	9	3	6	15	11	13	4	13	10	4	48	52	4	8.3
DOMINREP	59	46	51	48	80	52	34	74	50	49	58	44	332	313	-19	-5.7
DOMINICA	416	626	344	475	378	500	484	526	452	633	435	549	2509	3309	800	31.9
FRENCH W.I	2	5	3	7	4	2	12	6	4	6	4	9	29	35	6	20.7
GRENADE	417	378	375	361	398	424	471	446	546	490	440	510	2647	2609	-38	-1.4
GUADELOUPE	38	37	108	77	55	135	178	233	103	156	80	46	562	684	122	21.7
GUYANA	940	929	760	793	822	1064	1127	819	869	735	856	908	5374	5248	-126	-2.3
HAITI	9	7	13	11	11	16	6	12	26	17	46	18	111	81	-30	-27.0
JAMAICA	699	721	661	693	720	770	859	888	1048	842	833	965	4820	4879	59	1.2
MARTINIQUE	41	46	120	136	165	100	238	149	310	266	68	88	942	785	-157	-16.7
MONTERRAT	20	10	12	4	9	7	17	13	21	15	19	27	98	76	-22	-22.4
NETH ANTIL	16	12	27	15	30	4	16	9	28	8	12	18	129	66	-63	-48.8
PRICO	39	31	36	39	49	40	45	30	65	39	26	26	260	205	-55	-21.2
ST KITTS	192	208	151	157	215	235	266	271	315	267	268	317	1407	1455	48	3.4
ST LUCIA	623	702	638	541	620	761	830	803	745	914	708	800	4164	4521	357	8.6
ST MAARTEN	2	4	12	3	5	6	9	2	11	4	2	14	41	33	-8	-19.5
ST VINCENT	801	838	683	587	702	772	930	725	834	878	791	956	4741	4756	15	0.3
TRINIDAD	1817	1907	2309	2035	2101	2474	3624	2530	2907	3210	3552	2758	16310	14914	-1396	-8.6
TURKS	10	9	5	16	13	20	25	23	17	32	11	25	81	125	44	54.3
US VIRGINS	25	24	17	18	19	24	23	29	8	23	19	17	111	135	24	21.6
TOTAL	6994	7269	6939	6700	7194	8242	10167	8424	9254	9553	9081	9107	49629	49295	-334	-0.7

TABLE 12

CENTRAL & SOUTH AMERICAN ARRIVALS BY RESIDENCE 2017 AND 2018 COMPARED

RESIDENCE	Jan-17	Jan-18	Feb-17	Feb-18	Mar-16	Mar-18	Apr-16	Apr-18	May-17	May-18	Jun-17	Jun-18	Aug-17	YTD 2017	YTD2018	AB CHG	% CHG
ARGENTINA	106	108	52	42	58	35	51	35	29	27	48	20	31	344	267	-77	-22.4
BELIZE	73	68	37	31	30	33	28	42	49	52	50	54	63	267	280	13	4.9
BOLIVIA	10	0	5	1	1	0	7	0	3	1	3	2	3	29	4	-25	-86.2
BRAZIL	166	186	178	123	97	152	159	91	82	57	108	78	71	790	687	-103	-13.0
CANAL ZONE	0	0	0	1	0	0	0	1	1	0	0	0	0	1	2	1	0.0
CHILE	15	24	24	17	13	19	20	23	26	13	7	10	34	105	106	1	1.0
COLOMBIA	183	64	107	52	147	112	244	69	212	89	296	74	89	1189	460	-729	-61.3
COSTA RICA	13	3	14	19	20	19	29	25	30	18	14	31	8	120	115	-5	-4.2
ECUADOR	12	9	4	2	0	1	18	8	8	2	5	6	6	47	28	-19	-40.4
FALKLANDS	1	0	0	0	0	0	0	0	0	0	0	0	0	1	0	-1	-100.0
FR GUIANA	6	3	0	2	1	0	10	3	18	5	2	3	11	37	16	-21	-56.8
GUATEMALA	4	7	8	4	23	9	37	5	8	13	8	12	5	88	50	-38	-43.2
HONDURAS	8	10	6	3	25	5	14	3	6	2	24	2	21	83	25	-58	-69.9
MEXICO	33	51	50	44	44	91	74	57	53	49	143	37	36	397	329	-68	-17.1
NICARAGUA	5	7	3	4	4	1	8	3	5	4	8	6	8	33	25	-8	-24.2
PANAMA	99	82	53	80	120	85	87	85	90	104	85	97	80	534	533	-1	-0.2
PARAGUAY	4	0	2	0	1	2	2	0	0	0	1	0	1	10	2	-8	-80.0
PERU	211	15	24	11	16	26	48	18	26	6	28	10	19	353	86	-267	-75.6
SALVADOR	1	7	6	4	4	1	3	2	2	2	10	4	1	26	20	-6	-23.1
SURINAME	44	25	28	28	15	44	45	41	53	55	103	50	64	288	243	-45	-15.6
URUGUAY	5	7	4	5	7	5	12	2	5	3	53	11	5	86	33	-53	-61.6
VENEZUELA	76	84	118	87	81	85	135	62	223	105	68	87	171	701	510	-191	-27.2
TOTAL	1075	760	723	560	707	725	1031	575	929	607	1064	594	727	5529	3821	-1708	-30.9



**Barbados Tourism Marketing Inc.
3rd Floor One Barbados Place
Warrens, St. Michael
Barbados, W.I.
BB12001**

Tel: 1 246 535 3700

Fax: 1 246 535 3799

Web: www.visitbarbados.org

Corporate: www.corporate.visitbarbados.org

Email: researchdept@visitbarbados.org

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